FULL APEX (HOLDINGS) LIMITED
(Incorporated in Bermuda with limited liability)
（Company Registration No.: 31906）

EMPHASIS OF MATTER BY AUDITORS ON THE FINANCIAL STATEMENTS FOR FINANCIAL YEAR ENDED 31 DECEMBER 2016

In compliance with Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of Full Apex (Holdings) Limited wishes to announce that the independent joint auditors of the Company, BDO Limited and BDO LLP (the "Auditors"), have an emphasis of matter in their Independent Joint Auditors' Report for the financial statements of the Company and its subsidiaries for the financial year ended 31 December 2016. The opinion of the Auditors, however, remains unqualified. Please refer to the copy of the Independent Joint Auditors' Report.

Shareholders of the Company are advised to read the Audited Financial Statements in the Company's Annual Report 2016, which will be dispatched in due course.

By Order of the Board

Guan Lingxiang
Executive Chairman
9 April 2017