



WEE HUR HOLDINGS LTD.

Company Reg. No.: 200619510K
(Incorporated in the Republic of Singapore)

NOTICE OF EXPIRY OF WARRANTS

TO: ALL HOLDERS OF W140222 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF WEE HUR HOLDINGS LTD (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

Holders of the W140222 Warrants (the "Warrant holders") who are in doubt as to the action they should take, should consult their stockbrokers, bank managers, accountants, solicitors or other professional advisers immediately.

Warrant holders who have sold their W140222 Warrants should immediately upon receipt of a copy of this notice, send it to the purchaser or to the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this notice, the term "Warrants" refer to the W140222 Warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 21 January 2011 (the "Deed Poll"). Unless the context otherwise requires, all capitalised terms used in this notice and defined in the Deed Poll shall bear the meaning ascribed to them in the Deed Poll.

1. EXPIRY OF WARRANTS ON FRIDAY, 21 FEBRUARY 2014

Please take note that the Expiry Date was previously stated to be 22 February 2014. However, as 22 February 2014 falls on Saturday (a non Market Day), the Expiry Date should in fact be 21 February 2014 (being the Market Day immediately preceding 22 February 2014) instead. Following this correction, the trading name of the warrant counter will accordingly be changed from "Wee Hur W140222" to "Wee Hur W140221".

Warrant holders are reminded that in accordance with the terms and conditions of the Warrants, subscription rights to subscribe for new ordinary shares (the "New Shares") in the capital of the Company **will expire at 5.00 pm on 21 February 2014**, after which time any rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

2. EXERCISE PRICE

The exercise price for each Warrant is S\$0.25 for each New Share ("Exercise Price").

3. PROCEDURE FOR EXERCISE OF WARRANTS

Warrant holders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrant holder must complete and sign the exercise notice in the prescribed form ("Exercise Notice"). Copies of the Exercise Notice are available from the Warrant Agent, Boardroom Corporate & Advisory Services Pte Ltd (the "Warrant Agent"). The address, telephone number and business hours of the Warrant Agent are as follows:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place

#32-01 Singapore Land Tower

Singapore 048623

Tel No.: (65) 6536 5355 | Fax No. (65) 6438 8710

www.boardroomlimited.com

Business Hours: Mondays to Fridays (8.30 a.m. to 5.30 p.m.)

Completed Exercise Notices must be delivered to the Warrant Agent not later than 5.00 p.m. on Friday, 21 February 2014 accompanied by the following:

- 1) A remittance (in Singapore currency) by banker's draft or by cashier's order drawn on a bank in Singapore made payable to "Wee Hur Holdings Ltd" for the full amount of the aggregate Exercise Price payable in respect of the Warrants exercised. The name of the exercising Warrant holder, the number of Warrants being exercised and the securities account number of the exercising Warrant holder from which the number of Warrants being exercised is to be debited should be clearly written in the reverse side of the banker's draft or cashier's order, as the case may be;
- 2) Any such evidence (to be furnished by the Warrant holder, if any) as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrant holder (including every joint Warrant holder, if any); and
- 3) The payment of any deposit or other fees chargeable by, and payable to, The Central Depository (Pte) Limited ("CDP") (if any) or any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrants as the Warrant Agent may require.

As the Warrants are registered in the name of CDP, Warrant holders should note that the exercise of their Warrants is conditional upon, *inter alia*, the number of Warrants which they wish to exercise standing to the credit of the "Free Balance" of their securities account with CDP.

If the Warrant holders are not in Singapore, the person exercising the Warrants on behalf of such Warrant holder must produce to the Warrant Agent a "Power of Attorney" from such Warrant holder authorising the due execution of the Exercise Notice by or on behalf of such Warrant holder (including every joint holder, if any).

Any New Shares arising from such exercise of the Warrants will rank *pari passu* with the then existing Shares of the Company for dividends, rights, allotments, or other distributions that may be declared or paid, the record date of which is on or after the relevant exercise date of the Warrants. Record date in this context means, in relation to any dividends, rights, allotments or distributions, the date at the close of business on which members must be registered in order to participate in such dividends, rights, allotments or other distributions.

4. LAST DAY FOR TRADING IN WARRANTS

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited ("SGX-ST") will be 14 February 2014 and trading will cease with effect from 9.00 a.m. on 17 February 2014. The Warrants will then be delisted from the SGX-ST with effect from 9.00 a.m. on 24 February 2014.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON FRIDAY, 21 FEBRUARY 2014, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

By Order of the Board

Tan Ching Chek
Company Secretary
20 January 2014