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CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform shareholders of the Company and potential investors that the Group expects that the unaudited consolidated net profit of the Group for the financial year ending 31 March 2015 will reflect a significant decrease as compared to that of the corresponding period ending 31 March 2014 during which the Group had recorded higher revenue from significant disposals.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by CSI Properties Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that for the financial year ending 31 March 2015, the unaudited consolidated net profit of the Group is expected to reflect a significant decrease as compared to that of the corresponding period ending 31 March 2014 during which the Group recorded sales of a number of properties including Le Diamant, H8 and one commercial floor of the Enterprise Square.

This comparative decrease is primarily attributable to the reduction in the recorded sales of the Group’s properties.

* For identification purpose only

The information contained in this announcement is only based on the Board's current assessment of the market conditions and the latest management accounts of the Group which have not yet been confirmed or audited. Details of the Group's performance for the financial year ending 31 March 2015 will be disclosed in the final results announcement of the Group due to be published before the end of June 2015.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CSI Properties Limited
Chan Suet Kwan
Company Secretary

Hong Kong, 30 April 2015

As at the date of this announcement, Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man, Mr. Wong Chung Kwong and Mr. Fong Man Bun, Jimmy are the executive directors of the Company, and Dato' Wong Sin Just, Dr. Lam Lee G., Mr. Cheng Yuk Wo and Dr. Lo Wing Yan, William are the independent non-executive directors of the Company.