

CHINA WANDA INTERNATIONAL FUNDING PTE LTD
(Incorporated in the Republic of Singapore)
Company Registration No. 201700851Z
(the "**Company**")

**ANNOUNCEMENT OF REDEMPTION AND CANCELLATION OF US\$89,900,000 7.95 PER CENT.
SENIOR NOTES DUE 2020 ISSUED BY THE COMPANY**

The Board of Directors of the Company refers to its previous announcements dated 13 December 2017 and 14 December 2017 (the "**Announcements**") relating to the Company's issue of US\$100,000,000 in aggregate principal amount of 7.95 per cent. senior notes due 2020 ("**Notes**"). Capitalised terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcements.

The Company wishes to announce that in accordance with the terms and conditions of the Trust Deed constituting the Notes dated 14 December 2017, the Company had redeemed an aggregate principal amount of US\$89,900,000 of Notes on 14 December 2018 ("**Redemption Date**") at 99.008 per cent. of their principal amount, together with interest accrued to (but excluding) the Redemption Date.

The Notes validly redeemed by the Company will be cancelled (the "**Redemption and Cancellation of Notes**"). Following the Redemption and Cancellation of Notes, the Company will have a balance of US\$10,100,000 in aggregate principal amount of the Notes due 2020.

The Redemption and Cancellation of Notes was funded by internal resources of the Company and is not expected to have any material impact on the operations and financial position of the Company.

By Order of the Board of
CHINA WANDA INTERNATIONAL FUNDING PTE LTD

Chow Hong Luen Irwin
Director
3 January 2019

NOTE: This announcement is not a tender offer and consent solicitation with respect to any Notes. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.