



## LS 2 HOLDINGS LIMITED

(Company Registration No. 202016972G)

(Incorporated in Singapore)

---

### ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

---

Pursuant to Rule 706A of the Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors (“**Board**” or “**Directors**”) of LS 2 Holdings Limited (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce the following transactions that occurred as the date of this announcement:

**a) Increase in Investment to the Company 70% owned subsidiary, Urban Cobots Pte. Ltd. (“UCPL”)**

**1. New allotment of shares**

- On 18 May 2023, UCPL has increased its paid-up share capital from S\$236,500 comprising of 236,500 ordinary shares to S\$336,500, comprising of 336,500 ordinary shares, pursuant to the issuance of 100,000 new ordinary shares. The capital increase is to strengthen the financial position of UCPL.
- The Company had fully subscribed to its entitlement of 70,000 new ordinary shares issued by its 70% owned subsidiary, UCPL. The consideration of S\$70,000 was funded by internal funds.
- The remaining balance of 30,000 new ordinary shares was subscribed by the 30% non-controlling shareholder of UCPL.
- The Group’s effective equity interest in UCPL of 70% remains unchanged before and after the new shares issue.

**2. The effect on the issued and paid-up share capital of UCPL before and after the aforesaid exercise is as follows:**

	<b>LS 2 Holdings Limited</b>	<b>Goh Ek Ping</b>
Issued and paid-up share capital before exercise	<b>S\$165,520</b>	<b>S\$70,980</b>
No. of issued shares before exercise	<b>165,520</b>	<b>70,980</b>
Percentage shareholdings before exercise	<b>70%</b>	<b>30%</b>
<b>Issued and paid-up share capital after exercise</b>	<b>S\$235,520</b>	<b>S\$100,980</b>
<b>No. of issued shares after exercise</b>	<b>235,520</b>	<b>100,980</b>
<b>Percentage shareholdings after exercise</b>	<b>70%</b>	<b>30%</b>

The transaction is not expected to have any material financial impact on the consolidated net tangible asset and earnings per share of the Company for the financial period ended 30 June 2023.



## **LS 2 HOLDINGS LIMITED**

(Company Registration No. 202016972G)  
(Incorporated in Singapore)

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the aforesaid transactions, other than through their shareholdings in the Company.

### **BY ORDER OF THE BOARD**

Tan Hoo Kiat  
Executive Chairman and Executive Director  
8 August 2023

---

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lay Shi Wei - Registered Professional, 36 Robinson Road, #10-06, City House Singapore 068877, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com).