

**Attachment to SGX Announcement
dated 11th April 2024**

**ANNUAL GENERAL MEETING TO BE HELD ON 29th APRIL 2024
- RESPONSES TO SUBSTANTIAL AND RELEVANT QUESTIONS RECEIVED TODATE**

Jardine Cycle & Carriage Limited (“**JC&C**”) would like to thank shareholders for submitting their questions in advance of our 55th Annual General Meeting to be held at 11.45 a.m. on 29th April 2024 (the “**AGM**”).

Please see below for our responses to substantial questions which are relevant to the resolutions being tabled for approval at the AGM. Questions which overlap or are related to the same theme are addressed in the same response.

Q: JC&C subscribed to Truong Hai Group Corporation (“THACO”)’s US\$350 million convertible bonds private placement in 2023 (“CB”). Questions for more details of the subscription as below:

- (i) What was the total placement amount in this particular private placement exercise? Would JC&C have subscribed for more if it was bigger than 350million USD?**
- (ii) What are the terms of this CB (ie. the interest rate if any). And how much additional ownership of THACO will JC&C own, if the full 350mil USD bond is fully converted into shares, assuming the conversion happened on 1st January 2024.**

A: In November 2023, JC&C subscribed to a private placement by THACO for a domestic Vietnamese Dong convertible bond of VND 8,680 billion. The total placement amount of THACO’s convertible bond is c. US\$350 million and JC&C subscribed to the full placement. This is a 5-year convertible bond with a 6% per annum coupon rate. At maturity, the bonds can be converted into the shares of THACO at JC&C’s option. The conversion rate will be determined based on a multiple of THACO’s future earnings. JC&C’s resultant ownership will be determined at conversion.