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Announcement

ALTERNATIVE ARRANGEMENTS FOR
80th ANNUAL GENERAL MEETING TO BE HELD ON 21 APRIL 2022

1. **Background**. United Overseas Bank Limited (**UOB** or the **Company**) refers to:

   (a) the COVID-19 (Temporary Measures) Act 2020, which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;

   (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (**Order**), which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and

   (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation.

2. **Date, time and conduct of Annual General Meeting**. UOB is pleased to announce that pursuant to the Order, its 80th Annual General Meeting (**AGM)** will be convened and held by way of electronic means, on **Thursday, 21 April 2022 at 3:00pm** (Singapore time).

3. **Notice of AGM and proxy form**. The Notice of AGM and proxy form will be sent to shareholders solely by electronic means via publication on the Company's website at UOBgroup.com/investor-relations/agm-and-egm and on the SGX website at www.sgx.com/securities/company-announcements. **Printed copies of these documents will not be sent to the shareholders.**

4. **No personal attendance at AGM**. As a precautionary measure due to the current COVID-19 situation in Singapore, **shareholders will not be able to attend the AGM in person**.

5. **Alternative arrangements for participation in the AGM**. Shareholders may participate in the AGM by:

   (a) observing and/or listening to the AGM proceedings via "live" audio-visual webcast or "live" audio-only stream;

(b) submitting questions to the Chairman of the Meeting in advance of, or "live" at, the AGM; and/or

(c) voting at the AGM:

(i) "live" by the shareholders themselves or their duly appointed proxy(ies) (other than the Chairman of the Meeting) via electronic means; or

(ii) by appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

Details of the steps for pre-registration, submission of questions and voting at the AGM by shareholders, including CPF and SRS investors, are set out in the Appendix to this announcement.

CPF and SRS investors will not be able to appoint third party proxy(ies) (i.e., persons other than the Chairman of the Meeting) to vote "live" at the AGM on their behalf. They may:

(i) vote "live" via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators. They should contact their respective CPF Agent Banks or SRS Operators if they have any questions regarding their appointment as proxies; or

(ii) appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM. They should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5:00pm on 11 April 2022**.

6. **Persons who hold shares through relevant intermediaries**. Persons who hold UOB shares through relevant intermediaries (as defined in section 181 of the Companies Act 1967), other than CPF and SRS investors, and who wish to participate in the AGM, should (if the relevant intermediary has not already contacted them) contact the relevant intermediary through which they hold such shares as soon as possible to make the necessary arrangements for their participation in the AGM.

7. **UOB Annual Report 2021 and Letter to Shareholders**. The UOB Annual Report 2021 and the Letter to Shareholders dated 23 March 2022 (in relation to the proposed renewal of the Share Purchase Mandate and the proposed alterations to the UOB Restricted Share Scheme) may be accessed at the Company's website at UOBgroup.com/investor-relations/agm-and-egm and the SGX website at www.sgx.com/securities/company-announcements.

8. **Key actions to be taken by shareholders.** In summary, the key actions to be taken by shareholders if they wish to participate in the AGM, based on the manner in which they hold their UOB shares, are set out in the table below:

<table>
<tr><th></th><th>If I hold shares via CDP or in scrip</th><th>If I hold shares through CPF or SRS</th><th>If I hold shares through a relevant intermediary</th></tr>
<tr><td rowspan="3">I wish to ask questions in advance, and to attend, ask questions, and vote at the AGM</td><td colspan="2">Pre-register at the pre-registration website
by 3:00pm on 18 April 2022
(refer to Step 1 in the Appendix)</td><td rowspan="3">Approach your relevant intermediary to make arrangements for your participation</td></tr>
<tr><td colspan="2">Submit questions in advance
via the pre-registration website, via email or by post
by 5:00pm on 6 April 2022
(refer to Step 2(a) in the Appendix)</td></tr>
<tr><td colspan="2">Submit text-based questions and vote “live”
via the audio-visual webcast
at 3:00pm on 21 April 2022
(refer to Steps 2(b) and 3(b) in the Appendix)</td></tr>
<tr><td>I wish to appoint <u>Chairman of the Meeting</u> as proxy to vote on my behalf</td><td>Submit proxy form appointing Chairman of the Meeting as proxy
by 3:00pm on 18 April 2022
(refer to Step 3(c) in the Appendix)</td><td>Approach your CPF Agent Banks or SRS Operators to submit your votes
by 5:00pm
on 11 April 2022</td><td>Approach your relevant intermediary to submit your votes</td></tr>
<tr><td><u>I wish to appoint proxy(ies) (other than the Chairman of the Meeting)</u> to ask questions and vote on my behalf</td><td>(1) Submit proxy form appointing proxy(ies) (other than the Chairman of the Meeting) by 3:00pm on 18 April 2022
(refer to Step 3(c) in the Appendix)

(2) Appointed proxy(ies) will receive an email with a proxy code to pre-register at the pre-registration website. If your appointed proxy(ies) does not pre-register by 3:00pm on 18 April 2022, your appointment of proxy(ies) will not be effective
(refer to Steps 1, 2(b) and 3(b) in the Appendix)</td><td>Not applicable</td><td>Not applicable.</td></tr>
</table>

Completion and submission of the instrument of proxy(ies) does not preclude a shareholder from attending, speaking and voting at the AGM. A shareholder who accesses the "live" webcast platform of the AGM proceedings may revoke the appointment of a proxy(ies) at any time before voting commences. In such event, the Company reserves the right to terminate the proxy(ies)' access to the AGM proceedings.

9. **Key dates/deadlines**. The key dates/deadlines which shareholders should take note of are summarised in the table below:

Key dates	Actions
23 March 2022 (Wednesday)	Shareholders and, where applicable, their appointed proxy(ies), and CPF and SRS investors may begin to pre-register at https://uobagm2022.conveneagm.com for "live" audio-visual webcast or "live" audio-only stream of the AGM proceedings. Alternatively, scan the QR code to pre-register for the AGM
5:00pm on 6 April 2022 (Wednesday)	Deadline to submit questions in advance for the AGM.
By 10 April 2022 (Sunday)	Publication of answers to questions on the Company's website at UOBgroup.com/investor-relations/agm-and-egm and on the SGX website at www.sgx.com/securities/company-announcements.
5:00pm on 11 April 2022 (Monday)	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
3:00pm on 18 April 2022 (Monday)	Deadline for shareholders to: • pre-register for the AGM; and • submit instruments appointing a proxy(ies). **Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the Meeting) are encouraged to submit their instruments appointing a proxy(ies) early so that the proxy(ies) have time to register at the pre-registration website.** Appointed proxy(ies) (other than the Chairman of the Meeting) will receive an email with a proxy code to

Key dates	Actions
	pre-register at the pre-registration website at https://uobagm2022.conveneagm.com (Click "Register as Proxyholder") in order to access the "live" audio-visual webcast or "live" audio-only stream of the AGM. If your appointed proxy(ies) (other than the Chairman of the Meeting) does not pre-register by this deadline, your appointment of proxy(ies) will not be effective.
3:00pm on 20 April 2022 (Wednesday)	Authenticated shareholders and, where applicable, their appointed proxy(ies), and CPF and SRS investors who have pre-registered via the pre-registration website will receive an email containing instructions on how they may access the "live" audio-visual webcast or "live" audio-only stream of the AGM proceedings (**Confirmation Email**). Registrants who do not receive the Confirmation Email by **3:00pm on 20 April 2022**, but have registered by the deadline of 3:00pm on 18 April 2022, should contact UOB's share registrar, Boardroom Corporate & Advisory Services Pte Ltd at +65 6536 5355 during office hours from 8:30am to 5:30pm or via email at srs.teamb@boardroomlimited.com **before 10:00am on 21 April 2022**.
Date and time of AGM - 3:00pm on 21 April 2022 (Thursday)	Authenticated registrants may choose to participate in the AGM by: (a) clicking on the link in the Confirmation Email and following the instructions to access the "live" audio-visual webcast of the AGM proceedings, submitting text-based questions and voting "live" at the AGM via the audio-visual webcast platform; or (b) calling the toll-free telephone number and following the instructions in the Confirmation Email to access the "live" audio-only stream of the AGM proceedings. Shareholders or, where applicable, their appointed proxy(ies), and CPF and SRS investors must access the AGM proceedings via the "live" audio-visual webcast in order to submit text-based questions and vote "live" at the AGM.
5:00pm on 29 April 2022 (Friday)	Record Date for determining entitlements to final dividend, subject to shareholders' approval at the AGM.

Key dates	Actions
13 May 2022 (Friday)	Payment date for final dividend, subject to shareholders' approval at the AGM

10. **Further information**. Shareholders may refer to the Frequently Asked Questions which may be accessed on the Company's website at UOBgroup.com/investor-relations/agm-and-egm and the SGX website at www.sgx.com/securities/company-announcements for more information.

11. **Important reminder**. **Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the AGM at short notice. Shareholders should check the Company's website at UOBgroup.com/investor-relations/agm-and-egm and the SGX website at www.sgx.com/securities/company-announcements for the latest updates on the AGM arrangements.**

UOB would like to thank all shareholders for their patience and co-operation in enabling us to hold our AGM with the optimum safe management measures amid the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Joyce Sia/Theresa Sim
Company Secretaries

Singapore
23 March 2022

APPENDIX

Steps for pre-registration, submission of questions and voting at the AGM

Shareholders must complete the following steps to be able to observe and/or listen to the AGM proceedings through a "live" audio-visual webcast or "live" audio-only stream via their phones, tablets or computers, submit questions in advance of, or "live" at, the AGM, and vote at the AGM (a) "live" by the shareholders themselves or their duly appointed proxy(ies) (other than the Chairman of the Meeting) via electronic means; or (b) by appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

No.	Steps	Details
(1) Pre-registration		
1	**Register at the pre-registration website**	Shareholders and, where applicable, their appointed proxy(ies), and CPF and SRS investors can pre-register for the AGM at the pre-registration website at https://uobagm2022.conveneagm.com **from 23 March 2022 to 3:00pm on 18 April 2022** to enable UOB to verify their status. Alternatively, scan the QR code to pre-register for the AGM Authenticated registrants will receive an email by **3:00pm on 20 April 2022** with instructions on how to access the "live" audio-visual webcast and "live" audio-only stream of the AGM proceedings (**Confirmation Email**). Registrants who do not receive the Confirmation Email by **3:00pm on 20 April 2022**, but have registered by the deadline of 3:00pm on 18 April 2022, should contact UOB's share registrar, Boardroom Corporate & Advisory Services Pte Ltd at +65 6536 5355 during office hours from 8:30am to 5:30pm or via email at srs.teamb@boardroomlimited.com **before 10:00am on 21 April 2022**.
(2) Submission of questions		
2(a)	**Submit questions in advance of the AGM**	**Shareholders, including CPF and SRS investors, can submit questions in advance of, or "live" at, the AGM.** **Submission of substantial and relevant questions in advance**. Shareholders, including CPF and SRS investors,

No.	Steps	Details
		can submit questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner: (a) **Via pre-registration website.** Shareholders who pre-register for the AGM may submit their questions via the pre-registration website at https://uobagm2022.conveneagm.com. (b) **Via email.** Shareholders may submit their questions via email at uob_agm@UOBgroup.com. (c) **By post.** Shareholders may submit their questions by post to 80 Raffles Place, #04-20, UOB Plaza 2, Singapore 048624 (Attention: The Company Secretary). When sending in your questions via email or by post, please provide the following details: • your full name; • NRIC/passport number; • your address; and • the manner in which you hold shares in UOB (e.g., via CDP, CPF, SRS and/or scrip). All questions must be submitted by **5:00pm on 6 April 2022**.
2(b)	**Pre-register to ask questions "live" at the AGM**	**How to ask questions "live" at the AGM.** To ask the Chairman of the Meeting substantial and relevant questions related to the resolutions to be tabled for approval at the AGM "live" at the AGM, click on "Ask a Question" via the audio-visual webcast platform using your phones, tablets or computers, to type in and submit your question. **Pre-registration required for shareholders and proxies.** Only shareholders or, where applicable, their appointed proxy(ies), and CPF and SRS investors who have pre-registered to attend the AGM may submit text-based questions "live" at the AGM via the audio-visual webcast. Shareholders or, where applicable, their appointed proxies, and CPF and SRS investors who access the AGM proceedings via the audio-only stream of the AGM proceedings will not be able to submit question "live" at the AGM.

No.	Steps	Details
2(c)	**Addressing of questions**	**Addressing questions in advance of the AGM**. The Company will endeavour to address substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) received from shareholders in advance of the AGM. Answers to substantial and relevant questions will be published on UOBgroup.com/investor-relations/agm-and-egm and on the SGX website by **10 April 2022**. **Addressing questions during the AGM**. During the AGM, the Company will address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) which have not already been addressed prior to the AGM, as well as those received "live" at the AGM, as possible. **Where questions overlap, we may consolidate such questions and address them by topics. Consequently, some questions may not be individually addressed.** **Minutes of AGM**. The Company will publish the minutes of the AGM on the Company's website and on the SGX website. The minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.
(3) Voting at the AGM		
3(a)	**Exercise of voting rights at the AGM**	Shareholders who wish to exercise their voting rights at the AGM may: (a) (where such shareholders are individuals) vote "live" via electronic means at the AGM or (whether such shareholders are individuals or corporates) appoint a proxy(ies) (other than the Chairman of the Meeting) to vote "live" via electronic means on their behalf; or (b) appoint the Chairman of the Meeting as their proxy to vote on their behalf at the AGM. Shareholders who wish to appoint a proxy(ies) must submit an instrument appointing a proxy(ies) in accordance with the instructions on the proxy form. CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective

No.	Steps	Details
		Agent Banks/SRS operators to submit their votes by **5:00pm on 11 April 2022**.
3(b)	**Pre-register to vote "live" at the AGM**	**Pre-registration required for shareholders and proxies.** Shareholders or, where applicable, their appointed proxy(ies), and CPF and SRS investors must: (1) pre-register at the pre-registration website at https://uobagm2022.conveneagm.com by **3:00pm on 18 April 2022**; and (2) access the "live" audio-visual webcast in order to vote "live" via electronic means at the AGM. Shareholders or, where applicable, their appointed proxies, and CPF and SRS investors who access the AGM proceedings via the audio-only stream of the AGM proceedings will not be able to vote "live" at the AGM.
3(c)	**Submission of instruments of proxy**	**How to submit instruments of proxy**. The instrument appointing a proxy(ies) must be submitted in the following manner: (a) if submitted electronically: (i) via email at uob_agm@UOBgroup.com; or (ii) via the pre-registration website at https://uobagm2022.conveneagm.com; or (b) if submitted by post, to 80 Raffles Place, #04-20, UOB Plaza 2, Singapore 048624 (Attention: The Company Secretary, in each case, by **3:00pm on 18 April 2022**. Please download, complete and sign the proxy form before submitting it. Please ensure your proxy form is properly completed. The Company will be entitled to reject any proxy form which is incomplete, improperly completed or illegible or where the true intentions of the appointer are not ascertainable from the proxy form. **Due to the current COVID-19 situation in Singapore, shareholders are strongly encouraged to submit completed instruments appointing a proxy(ies) electronically via email or appoint a proxy(ies) via the pre-registration website.**

No.	Steps	Details
		Appointed proxy(ies) (other than the Chairman of the Meeting) will receive an email with a proxy code from agmaccounts@conveneagm.com to pre-register at the pre-registration website at https://uobagm2022.conveneagm.com (Click "**Register as Proxyholder**") in order to access the "live" audio-visual webcast or "live" audio-only stream of the AGM. If your appointed proxy(ies) does not pre-register by **3:00pm on 18 April 2022**, your appointment of proxy(ies) will not be effective. CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective Agent Banks/SRS operators to submit their votes by **5:00pm on 11 April 2022**.
3(d)	**Withdrawal of instrument of proxy(ies)**	**How to withdraw instrument of proxy.** If you have submitted a valid instrument of proxy: (a) **electronically via the pre-registration website at** https://uobagm2022.conveneagm.com, you can sign in at the pre-registration website using the account credentials created during your pre-registration to withdraw your instrument of proxy by **3:00pm on 18 April 2022**. (b) **by email or by post**, you may send in your withdrawal notice by emailing to the Company at uob_agm@UOBgroup.com by **3:00pm on 18 April 2022**. Please provide the following details in your withdrawal notice: • your full name; • your NRIC / passport number; • your address; and • the manner in which you hold shares in UOB. **If you wish to participate in the AGM, you must pre-register at the pre-registration website at** https://uobagm2022.conveneagm.com **by 3:00pm on 18 April 2022.** Following verification of your status as a UOB shareholder, a Confirmation Email will be sent to you by 3:00pm on 20 April 2022 to access the AGM proceedings. **Completion and submission of the instrument of proxy(ies) does not preclude a shareholder from attending, speaking and voting at the AGM.** A shareholder who accesses the "live" webcast platform of the AGM proceedings may revoke the appointment of a proxy(ies) at

No.	Steps	Details
		any time before voting commences. In such event, the Company reserves the right to terminate the proxy(ies)' access to the AGM proceedings.
3(e)	**Voting by CPF and SRS investors**	**How CPF and SRS investors may vote.** CPF and SRS investors: (a) may vote "live" via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators. They should contact their respective CPF Agent Banks or SRS Operators if they have questions regarding their appointment as proxies; or (b) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM. They should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5:00pm on 11 April 2022.**