

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 14 MARCH 2024

The board of directors (the “**Board**”) of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting of the Company held on 14 March 2024 (“**AGM**”), all resolutions are set out in the Notice of AGM dated 28 February 2024 were put to vote by poll and were duly passed.

The results of the poll on each of the AGM’s resolutions are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 1 Adoption of the Audited Financial Statements, Directors’ Statement and Auditors’ Report for the year ended 31 August 2023	184,428,368	184,349,500	99.96	78,868	0.04	Passed
Resolution 2 Re-election of Mr Pek Ee Perh, Thomas as a Director of the Company	167,984,368	166,189,068	98.93	1,795,300	1.07	Passed
Resolution 3 Re-election of Mr Lo Kim Seng as a Director of the Company	184,300,868	184,260,868	99.98	40,000	0.02	Passed

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Resolution 4 Approval for the payment of Directors' Fees amounting to S\$65,000 for the financial year ended 31 August 2023	184,380,868	183,738,168	99.65	642,700	0.35	Passed
Resolution 5 Re-appointment of Messrs PKF-CAP LLP as the Auditors and to authorise the Directors to fix their remuneration	184,438,868	183,796,068	99.65	642,800	0.35	Passed
Resolution 6 Authority to issue new shares	184,438,868	183,015,568	99.23	1,423,300	0.77	Passed
Resolution 7 Authority to allot, issue and deliver shares pursuant to Miyoshi Restricted Share Plan 2016	184,348,868	182,514,700	99.01	1,834,168	0.99	Passed
Resolution 8 Authority to allot, issue and deliver shares pursuant to Miyoshi Performance Share Plan 2016	184,290,868	181,902,000	98.70	2,388,868	1.30	Passed

Details of parties who are required to abstain from voting on the resolutions:

There were no parties who were required to abstain from voting on any of the resolutions relating to the matters set out in the Notice of AGM dated 28 February 2024.

Name of firm and/or person appointed as a scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

Audit Committee – Statement pursuant to Rule 704(7) of the Catalist Rules

Mr Pek Ee Perh, Thomas, who was re-elected as a Director of the Company at the AGM, remains as the Non-Executive Non-Independent Director of the Company and a member of the Audit Committee and the Remuneration Committee. Mr Pek Ee Perh, Thomas is considered non-independent by the Board pursuant to Rule 704(7) of the Catalist Rules.

Mr Lo Kim Seng, who was re-elected as Director of the Company at the AGM, remains as the Independent Non-Executive Director of the Company, the Chairman of the Board, the Chairman of the Nominating Committee and the Remuneration Committee and a member of the Audit Committee. Mr Lo Kim Seng is considered independent by the Board pursuant to Rule 704(7) of the Catalist Rules.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
14 March 2024

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.