

HAI LECK HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199804461D)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN WARRANTS ISSUE ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)

- LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**
 - INDICATIVE TIMETABLE OF KEY EVENTS**
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Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 12 November 2013, 21 November 2013, 28 January 2014, 7 February 2014, 19 February 2014, 26 February 2014 and 27 March 2014 relating to the Warrants Issue.

1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The board of directors (the “**Board**”) of the Company refers to the announcement dated 12 November 2013 (the “**Announcement**”) in relation to the Warrants Issue and wishes to announce that the offer information statement dated 16 April 2014 relating to the Warrants Issue (“**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore (“**MAS**”) today. A copy of the Offer Information Statement is available on MAS’s website at:

<https://opera.mas.gov.sg/ExtPortal/>

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with a copy of the warrants and excess warrants application form (“**WEWAF**”) or the provisional allotment letter (“**PAL**”), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 21 April 2014.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Warrants Issue.

3. ACCEPTANCE OF PROVISIONAL ALLOTMENTS OF WARRANTS AND (IF APPLICABLE) APPLICATIONS FOR EXCESS WARRANTS

Acceptance of provisional allotments of Warrants and (if applicable) applications for excess Warrants under the Warrants Issue may only be made:

- (i) on the PAL through the Share Registrar (in the case of Entitled Scripholders); and/or
- (ii) on the WEWAF through CDP or by way of Electronic Application through an ATM of a Participating Bank (in the case of Entitled Depositors).

More information on the procedure for, and terms and conditions applicable to, acceptance, renunciation, splitting, including modes of acceptances or applications and payment and excess application by Entitled Shareholders, may be found in the Offer Information Statement, PAL and the WEWAF.

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENT OF “NIL-PAID” WARRANTS ENTITLEMENTS

The trading period for the provisional allotments of Warrants (or “nil-paid” rights) on the SGX-ST commences from 9.00 a.m. on 21 April 2014 and ends at 5.00p.m. on 29 April 2014.

Entitled Depositors who sell their “nil-paid” Warrants entitlements on the SGX-ST during this period do not need to forward the WEWAF to the purchasers of the “nil-paid” Warrants entitlements (“Purchasers”). Purchasers should note that CDP will, on behalf of the Company, send the warrants application form (“WAF”) accompanied by the Offer Information Statement, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as recorded with CDP.

For Purchasers whose registered address with CDP are outside Singapore (“Foreign Purchasers”), the Offer Information Statement and its accompanying documents will not be despatched to them. Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of Warrants credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Warrants or any applications for excess Warrants where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents within a week from the date of despatch hereof (being 21 April 2014), should notify CDP or the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., as the case may be, immediately in writing, at their respective addresses as follows:

In the case of Entitled Depositors

CDP

The Central Depository (Pte) Limited
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589

In the case of Entitled Scripholders

SHARE REGISTRAR

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place #32-01
Singapore Land Tower
Singapore 048623

Purchasers who do not receive the WAF accompanied by the Offer Information Statement may obtain the WAF and the Offer Information Statement from CDP (the address of which is stated above) during the period up to 5.00p.m. on 6 May 2014, or such other date(s) as may be announced from time to time by or on behalf of the Company.

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers of the “nil-paid” rights should take note of the following important dates and times in respect of the Warrants Issue.

Shares trade ex-rights	:	11 April 2014 from 9.00 a.m.
Books Closure Date	:	15 April 2014 at 5.00 p.m.
Despatch of Offer Information Statement (together with the WEWAF or PAL, as the case may be) to the Entitled Shareholders	:	21 April 2014
Commencement of trading of “nil-paid” rights	:	21 April 2014 from 9.00 a.m.

Last date and time for trading of “nil-paid” rights	:	29 April 2014 at 5.00 p.m.
Last date and time for splitting rights	:	29 April 2014 at 5.00 p.m.
Last date and time for acceptance and payment of Warrants	:	6 May 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance of and payment for Warrants by renounees	:	6 May 2014 at 5.00 p.m.
Last date and time for application and payment for Excess Warrants	:	6 May 2014 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Warrants	:	14 May 2014
Expected date for crediting of Warrants	:	15 May 2014
Expected date for refund of unsuccessful applications (if made through CDP)	:	15 May 2014
Expected date for commencement of trading of Warrants	:	16 May 2014

The above timetable is indicative only and is subject to change. As at the date of this Announcement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and CDP, modify the above timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Cheng Yao Tong
Chief Executive Officer

16 April 2014