

ES GROUP (HOLDINGS) LIMITED

(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of ES Group (Holdings) Limited (the “**Company**”) will be closed on 15 May 2014 for the purpose of determining shareholders' entitlements to the final one-tier tax exempt dividend of 0.15 Singapore cents per ordinary share for the financial year ended 31 December 2013 (the “**Final Dividend**”) approved by shareholders at the Company's Annual General Meeting held on 29 April 2014.

Duly completed and stamped registrable transfer of shares in the Company (the “**Shares**”) received by the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 14 May 2014 will be registered to determine shareholders' entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with the Shares as at 5.00 p.m. on 14 May 2014 will be entitled to the Final Dividend.

The Final Dividend will be paid on or about 27 May 2014.

By order of the Board

Christopher Low Chee Leng
Chief Executive Officer

29 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr. Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.