



**HEETON HOLDINGS LIMITED**  
(Company Registration No. 197601387M)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 89,539,398 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “RIGHTS SHARES” ) AT AN ISSUE PRICE OF S\$0.493 FOR EACH RIGHTS SHARE (THE “ISSUE PRICE” ), ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “SHARES”) HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED (THE “RIGHTS ISSUE”), FRACTIONAL ENTITLEMENTS BEING DISREGARDED**

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The board of directors (the “**Board**”) of Heeton Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 12 August 2015, 9 September 2015 and 18 September 2015 relating to the Rights Issue (the “**Rights Issue Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Rights Issue Announcements.

**1. Lodgement of the Offer Information Statement and its accompanying documents**

The Board wishes to announce that the offer information statement dated 1 October 2015 (the “**Offer Information Statement**”) relating to the Rights Issue has been lodged with the Monetary Authority of Singapore (“**MAS**”) today. The Offer Information Statement is available on the website of MAS at <https://opera.mas.gov.sg/ExtPortal/>.

The Offer Information Statement, together with a copy of the Application Form for Rights Shares and Excess Rights Shares (the “**ARE**”) and the Provisional Allotment Letter (the “**PAL**”), as the case may be, will be despatched by the Company to Entitled Shareholders on or about 2 October 2015.

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or jurisdictions other than Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

**2. Acceptances of provisional allotments of Rights Shares and (if applicable) application for Excess Rights Shares under the Rights Issue**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (a) in the case of Entitled Depositors, on the ARE through CDP, or by way of Electronic Application through an automated teller machines of United Overseas Bank Limited and its subsidiary Far Eastern Bank Limited, and DBS Bank Ltd (including POSB) (the “**Participating Banks**”); or
- (b) in the case of Entitled Scripholders, on the PAL through the Share Registrar.

More information on the procedures for acceptance, payment and applications for Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

### 3. Trading period for the Rights

Trading for the provisional allotments of Rights Shares on the SGX-ST (the “**nil-paid Rights**”) is expected to commence at 9.00 a.m. on 2 October 2015 and end at 5.00 p.m. on 12 October 2015. Entitled Depositors who sell their nil-paid Rights during this period need not forward the ARE to the purchasers of the nil-paid Rights (the “**Purchasers**”) as arrangements will be made by CDP for the Application Form for Rights Shares (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (the “**Foreign Purchasers**”). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of the Rights Shares to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares or any applications for Excess Rights Shares where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

### 4. Collection of Offer Information Statement

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE, ARS or the PAL, as the case may be) may during the period up to 5.00 p.m. on 16 October 2015 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

#### **CDP**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

In the case of Entitled Scripholders:

#### **Share Registrar of the Company**

M & C Services Private Limited  
112 Robinson Road #05-01  
Singapore 068902

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP (the address of which is as stated above) during the period up to 5.00 p.m. on 16 October 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

### 5. Indicative timetable of key events

An indicative timetable for the Rights Issue is set out below. For events listed which are described as “expected”, please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

Shares traded ex-rights	: 25 September 2015
Books Closure Date	: 29 September 2015
Despatch of Offer Information Statement, the ARE, the ARS and the PAL (as the case may be) to Entitled Shareholders	: 2 October 2015
Commencement of trading of "nil-paid" Rights	: 2 October 2015
Last date and time of trading of "nil-paid" Rights	: 12 October 2015
Last date and time for splitting and trading of Rights Shares	: 12 October 2015
Last date and time for acceptance of and payment for Rights Shares	: 16 October 2015
Last date and time for renunciation of, acceptance and payment for Rights Shares by renouncees	: 16 October 2015
Last date and time for application and payment for Excess Rights Shares	: 16 October 2015
Expected date for issuance of Rights Shares	: 23 October 2015
Expected date for crediting of Rights Shares	: 26 October 2015
Expected date for refund of unsuccessful application (if made through CDP)	: 26 October 2015
Expected date for commencement of trading of Rights Shares	: 26 October 2015

The Rights Issue will not be withdrawn after the commencement of ex-rights trading.

The above timetable is indicative only and is subject to change.

As at the Latest Practicable Date, the Company does not expect the above timetable to be modified. However, the Company may and with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

By Order of the Board

**TOH GIAP ENG**

Managing Director and Chief Executive Officer

1 October 2015