

December 1, 2014

Yamato Holdings Co., Ltd.

Representative: Makoto Kigawa

Representative Director and President

Stock code: 9064, First Section of the Tokyo Stock Exchange

Contact: Kenichi Shibasaki

Managing Executive Director in charge of Financing and Accounting

Tel: +81-3-3541-4141(from overseas)

Notice Regarding Completion of Purchase of Own Shares

Yamato Holdings Co., Ltd. (hereinafter, the “Company”) announced that it has purchased shares of common stock of the Company in accordance with the provisions in the Articles of Incorporation established pursuant to Article 459, paragraph 1, item 1 of the Companies Act of Japan, and that it has completed purchases authorized at a meeting of its Board of Directors held on October 30, 2014.

DETAILS

- | | |
|---|---|
| 1. Class of shares purchased: | Common stock of the Company |
| 2. Number of shares purchased: | 11,962,100 shares |
| 3. Total of acquisition cost of own shares: | 29,999,917,050 yen |
| 4. Purchase period: | October 31, 2014 through November 28, 2014 |
| 5. Method of purchase: | Purchase of shares from the market including off-auction own share purchase trading (the ToSTNeT-3) |

(Reference)

1. Details of the resolution adopted at the meeting of the Board of Directors held on October 30, 2014:
- | | |
|--|---|
| (1) Class of shares to be purchased: | Common stock of the Company |
| (2) Number of shares to be purchased: | Limited to 16,500,000 shares
(3.93% of issued shares excluding treasury stock) |
| (3) Total of acquisition cost of own shares: | Limited to 30 billion yen |
| (4) Purchase period: | October 30, 2014 through March 31, 2015 |

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