



(Company Registration No: 200404900H)

POTENTIAL SPIN-OFF LISTING OF THE COMPANY'S SUBSIDIARY: UPDATE

The Board of Directors (“**Board**”) of BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement “*Potential Spin-Off Listing of the Company’s Subsidiary*” dated 1 June 2023 (the “**Previous Announcement**”). Capitalised terms not otherwise defined in this announcement shall have the meanings ascribed to them in the Previous Announcement.

The Company wishes to announce that an indirect holding company of the Potential Spin-Off Subsidiary, incorporated as the listing vehicle for the Potential Spin-Off (the “**Potential Spin-Off Listco**”), has submitted a confidential filing with the relevant regulatory authority in connection with the Potential Spin-Off.

The Company would like to highlight that notwithstanding such submission, the Potential Spin-Off is dependent on, *inter alia*, the results of due diligence to be carried out on the Potential Spin-Off Listco and its subsidiaries and other preparatory work to be undertaken, requisite approvals from the relevant regulatory authorities being obtained and the outcome of the review of the confidential filing, and the then-prevailing market conditions. Accordingly, there is no assurance that the Potential Spin-Off will materialise in due course or at all.

The Company wishes to inform shareholders that the Potential Spin-Off Listco is not a principal subsidiary of the Company as defined under the Listing Manual of the Singapore Exchange Securities Trading Limited.

The Company will continue to keep shareholders updated and will make further announcements when there are material developments in respect of the Potential Spin-Off or when appropriate from time to time.

Shareholders and potential investors of the Company are advised to read this announcement and all further announcements released by the Company carefully. Shareholders and potential investors of the Company should exercise caution when trading in shares of the Company and where in doubt as to the action they should take, should consult their legal, financial, tax or other professional adviser(s) in a timely manner.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it intended or calculated to invite any such offer or invitation in Singapore or on any foreign stock exchange. Any public offering of securities to be made in Singapore or on any foreign stock exchange will be made by way of a prospectus or an offering document or analogous (as applicable) and will contain detailed information about the Potential Spin-Off Listco and the Potential Spin-Off as required by the laws and regulations of the relevant jurisdiction and stock exchange.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
2 January 2024