

NUTRYFARM INTERNATIONAL LIMITED
(Under Judicial Management)
(Company Registration Number: 32308)
(Incorporated in the Bermuda)

COMPLETION OF THE RESTRUCTURING AGREEMENT

The Judicial Manager of NutryFarm International Limited (the “**Company**”) refers to the Company’s announcement dated 15 July 2024 in relation to the Company’s entry into the restructuring agreement with Corpbond IV Ltd (the “**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to it in the Announcement.

The Judicial Manager wishes to update shareholders that all of the Conditions Precedents under the Restructuring Agreement have been satisfied. In accordance with the terms of the Restructuring Agreement, the Judicial Manager has provided a copy of the JM Settlement Notification and Deed of Accession to the participating creditors on 26 August 2024. The Judicial Manager understands from the Investor that payment of the Cash Consideration to the participating creditors has been made on 29 August 2024.

Trading in the Company’s securities on the Singapore Exchange Trading Securities Limited had been voluntarily suspended by the Company since 11 April 2022. Although the Company’s shares are under suspension, shareholders and investors are advised to exercise caution when dealing in the Company’s shares and to refrain from taking any action in respect of their shares and/or investment in the Company which may be prejudicial to their interest. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

Submitted by the Judicial Manager
For and on behalf of the Company

Ellyn Tan Huixian
10 September 2024