

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited						
	China Environmental Resources Group Limited 2/9/2015						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>1130</u> De	escription:		_				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mont	h15,000,000,000	0.02	300,000,000				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	0.02	300,000,000				
(2) Stock code :De	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	h N/A						
Increase/(decrease)	-						
Balance at close of the month							

31/08/2015

\sim	D	C	Shares
,	Pre	terence	Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	l of the month (State	HK\$30	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	942,854,508	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	942,854,508	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		benefites of the	155 461)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	iring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and			<u></u>		=	
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. N/A	Granted	Exercised	Cancened	Lapsed		
1. IV/A						
(/ /)						
shares						
(Note 1)			· -			,
2. N/A						
shares						
(Note 1)				<u> </u>		
(11010-1)						
3. N/A						
(/ /)						
shares				·		
(Note 1)						
4. N/A						
1. 1011						
(/ /)						
shares		_				
(Note 1)						
			T . 1 A . (O	1' 1 \	NIII	
				dinary shares)		_
			(Frei	erence shares) (Other class)		-
Total funds raised du	ring the month	from evercise o	of.	(Other class)	11/13	_
options (State current		i iroin excicise u	,1	N/A		
			.			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>U</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) NIL ence shares) N/A		-
				Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1VA		
shares (Note 1)		
Shares (1101c 1)		· -
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	
			Class of shares issuable (Note 1)	Ordinary	<u> </u>	
2.	Open offer	At State HKD price:0.29 currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					NIL	471,427,254
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
			currency ——	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	For Main B	oard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto the month month shares of issuer which may be issuer pursuant thereto as at close of the month
Type of issue		
	Class of shares issuable(Note 1)	-
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
		<u>N/A</u>
	Class of shares issuable(Note 1)	-
10. Other (Please specify) At price: State current	Issue and allotment date: (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))N/A
	Total E. (Ordinary sh (Preference sh (Other c	
Total increase / (decrease) in ordinary sha	es during the month (i.e. Total of A to E):	(1) NIL
		(2) N/A
Total increase / (decrease) in preference si	ares during the month (i.e. Total of A to E):	N/A
Total mercase / (decrease) in preference s	ares during the month (i.e. rotal of A to E).	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):		
		-
		_
Submitted by:	Leung Kwong Choi	
Title:		
(Director, S	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.