[Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	May 8, 2025
Reporting period:	From April 1, 2025 to April 30, 2025
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Place of contact:	4-5-4, Shibaura, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Class of shares Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

No item to report.

(2) Acquisition by resolution of the Board of Directors

(As of April 30, 2025)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (April 7, 2025) (Acquisition period: April 11, 2025 to November 30, 2025)	Up to 700,000		Up to 1,000,000,000
Treasury shares acquired in the reporting month (acquisition date)	—	—	—
Total	—	—	—
Accumulated treasury shares acquired as of the end of the reporting month	—		—
Status of progress of treasury share acquisition (%)	—		—

2 Status of disposal

No item to report.

3 Status of ownership

(As of April 30, 2025)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48,683,800
Number of shares of treasury shares	199,000