

RESULTS OF THE THIRD ANNUAL GENERAL MEETING HELD ON 30 JULY 2015

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), all resolutions as set out in the Notice of Third Annual General Meeting dated 13 July 2015 have been duly passed by the shareholders of the Company at the Annual General Meeting of the Company held on 30 July 2015.

The votes on all the resolutions were conducted by way of poll and the results of the poll on each of the resolutions are set out below:-

Ordinary Resolutions	No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST	Total No. of Valid Votes Cast
1 Adoption of the Audited Financial Statements of the Company for the financial year ended 31 March 2015 and the Reports of the Directors and the Auditors thereon	120,867,958	100	0	0	120,867,958
2 Declaration of Final Dividend for FY2015	120,867,958	100	0	0	120,867,958
3 Approval for proposed Directors' Fees for FY2015	120,867,958	100	0	0	120,867,958
4 Re-election of Mr Liew Choh King as Director	120,867,958	100	0	0	120,867,958
5 Re-election of Mr Tan Lye Huat as Director	120,867,958	100	0	0	120,867,958
6 Re-election of Mr Ng How Hwan, Kevin as Director	120,867,958	100	0	0	120,867,958
7 Re-election of Mr Yeo Kok Tong as Director	120,867,958	100	0	0	120,867,958
8 Re-appointment of BDO LLP as Auditors	120,857,958	99.99	10,000	0.01	120,867,958

MEMBERS OF NEO GROUP

Ordinary Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST	Total No. of Valid Votes Cast
9	Authority to allot and issue shares	120,855,958	99.99	12,000	0.01	120,867,958
10	Authority to issue shares under the Neo Group Employee Share Option Scheme	120,865,958	99.998	2,000	0.002	120,867,958
11	Authority to allot and issue shares under the Neo Group Performance Share Plan	120,865,958	99.998	2,000	0.002	120,867,958

By Order of the Board

Neo Kah Kiat
 Chairman and Chief Executive Officer
 Neo Group Limited

30 July 2015

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.

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