

**TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED**

(Company Registration No.12000000004711)

(Incorporated in the People's Republic of China)

**RESULTS OF ANNUAL GENERAL MEETING HELD ON 15 MAY 2014**

The Board of Directors of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "Company") wishes to announce that at the Annual General Meeting ("AGM") of the Company held on 15 May 2014, all resolutions relating to matters set out in the Notice of AGM dated 28 March 2014 were put to vote by poll and carried.

The following are the poll results in respect of the resolutions passed at the AGM of the Company:

	<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>
<b>RESOLUTION NO.1</b> To consider and approve the Chairman's Report for FY2013.			
<b>NO. OF SHARES</b>	350,613,651	4,760,000	0
<b>PERCENTAGE</b>	98.66%	1.34%	0
<b>RESOLUTION NO.2</b> To consider and approve the Board of Directors' Report for FY2013.			
<b>NO. OF SHARES</b>	350,613,651	4,760,000	0
<b>PERCENTAGE</b>	98.66%	1.34%	0
<b>RESOLUTION NO.3</b> To consider and approve the Supervisory Committee's Report for FY2013.			
<b>NO. OF SHARES</b>	350,613,651	4,760,000	0
<b>PERCENTAGE</b>	98.66%	1.34%	0
<b>RESOLUTION NO.4</b> To consider and approve the Financial Report and Audit Report for FY2013 audited by Ruihua Certified Public Accountants LLP and RSM Chio Lim LLP.			
<b>NO. OF SHARES</b>	350,613,651	4,760,000	0
<b>PERCENTAGE</b>	98.66%	1.34%	0
<b>RESOLUTION NO.5</b> To consider and approve the scheme of profit distribution policy of the Company for FY2013.			
<b>NO. OF SHARES</b>	355,373,651	0	0
<b>PERCENTAGE</b>	100%	0	0
<b>RESOLUTION NO. 6</b> To approve the remuneration of S\$36,600 for independent director Mr. Toe Teow Heng for FY2013 (commencing from May 2013 and ending in December 2013).			

<b>NO. OF SHARES</b>	355,357,651	16,000	0
<b>PERCENTAGE</b>	99.99%	0.01%	0
<b>RESOLUTION NO. 7</b> To approve the remuneration of S\$55,000 for independent director Mr. Wong Gang for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 8</b> To approve the remuneration of RMB60,000 for director Mr. Gao Xue Min for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 9</b> To approve the remuneration of RMB1,000,000 for director Mr. Wang Zhi Qiang for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 10</b> To approve the remuneration of RMB500,000 for director Mr. Xu Dao Qing for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 11</b> To approve the remuneration of RMB500,000 for director Mr. Sun Jun for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 12</b> To approve the remuneration of RMB757,300 for director Mr. Zhou Hong for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 13</b> To approve the remuneration of S\$25,000 for independent director Mr. Timothy Chen Teck Leng for FY2013 (commencing from January 2013 and ending in May 2013).			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 14</b> To approve the remuneration of RMB700,000 for supervisor Mr. Xu Shi Hui for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 15</b> To approve the remuneration of RMB800,000 for supervisor Mr. Xie Qing Feng for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000

<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 16</b> To approve the remuneration of RMB300,000 for supervisor Mr. Zhang Qiang for FY2013.			
<b>NO. OF SHARES</b>	353,297,651	16,000	2,060,000
<b>PERCENTAGE</b>	99.41%	0.01%	0.58%
<b>RESOLUTION NO. 17</b> To appoint Mr. Timothy Chen Teck Leng as independent director of the Company.			
<b>NO. OF SHARES</b>	348,537,651	4,776,000	2,060,000
<b>PERCENTAGE</b>	98.08%	1.34%	0.58%
<b>RESOLUTION NO. 18</b> To approve the inclusion of new interested persons in the existing mandate for the interested person transactions (the " <b>Proposed Amendment</b> ") and the renewal of the general mandate for interested persons transactions (as amended by the Proposed Amendment).  (a) such approval given in the general mandate for interested person transactions shall unless revoked or varied by the Company in a General Meeting, continue in force until the next Annual General Meeting of the Company; and  (b) the Directors and/or any of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they and/or he/she may consider expedient or necessary or in the interests of the Company to give effect to the transactions contemplated and/or authorised by the aforesaid mandate and/or this Resolution.			
<b>NO. OF SHARES</b>	29,762,859	0	0
<b>PERCENTAGE</b>	100%	0	0
<b>RESOLUTION NO. 19</b> To consider and approve the loan facility granted to the Company aggregating to a limit of RMB4,220,000,000.			
<b>NO. OF SHARES</b>	350,597,651	4,776,000	0
<b>PERCENTAGE</b>	98.66%	1.34%	0
<b>RESOLUTION NO. 20</b> To approve the re-election of "Ruihua Certified Public Accountants LLP" as PRC auditors of the Company, to hold the office until the conclusion of the next Annual General Meeting, and re-election of "RSM Chio Lim LLP" as International auditors of the Company to hold the office until the conclusion of the next Annual General Meeting and to authorise the Board of Director to determine their remuneration.			
<b>NO. OF SHARES</b>	355,263,651	0	110,000
<b>PERCENTAGE</b>	99.97%	0	0.03%

**BY ORDER OF THE BOARD**

Jiao Yan  
Company Secretary

15 May 2014