CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

(A) PROPOSED PLACEMENT OF AN AGGREGATE OF 1,929,395,064 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.0011 PER SHARE (THE "PROPOSED PLACEMENT")

(B) PROPOSED ALLOTMENT AND ISSUANCE OF AN AGGREGATE OF 67,146,345 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO CERTAIN INDEPENDENT DIRECTORS OF THE COMPANY IN LIEU OF CASH PAYMENT OF OUTSTANDING DIRECTORS' FEES (THE "PROPOSED DIRECTORS' SHARE ISSUANCE")

- **RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 11 September 2026 and 25 September 2026 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice issued on 6 October 2026 (the "**LQN**"), advised that the Company may proceed with the listing and quotation of (i) up to 1,929,395,064 new ordinary shares in the capital of the Company for the Proposed Placement ("**Placement Shares**") and (ii) up to 67,146,345 new ordinary shares in the capital of the Company for the Proposed Directors' Share Issuance ("**Directors' Shares**") (collectively, the "**New Securities**"), subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN is not an indication of the merits of the Company, its subsidiaries, its securities (including the New Securities), the Proposed Placement, the Proposed Directors' Share Issuance or any related transaction contemplated by the LQN.

The Proposed Directors' Share Issuance is subject to shareholders' approval at the forthcoming AGM. The Company will make further announcement(s) to update Shareholders on the Proposed Placement and Proposed Directors' Share Issuance as and when appropriate.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
7 October 2026

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square Singapore 239920, telephone: +65 6590 6881.*