CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF AN AGGREGATE OF 1,929,395,064 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.0011 PER SHARE (THE "PROPOSED PLACEMENT")

- COMPLETION OF PROPOSED PLACEMENT

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 11 September 2026 and 7 October 2026 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce the completion of the Proposed Placement on 12 October 2026 pursuant to which 1,929,395,064 Placement Shares have been allotted and issued to the Placees by the Company on the same day in accordance with the terms of the Placement Agreements.

Following the completion of the Proposed Placement, the total number of issued and paid-up share capital of the Company has increased from 14,405,708,760 Shares to 16,335,103,824 Shares.

The Placement Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and rank *pari passu* with and shall carry all rights similar to the existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the date of allotment and issuance of the Placement Shares.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 15 October 2026.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
12 October 2026

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue #10-01 UE Square Singapore 239920, telephone: +65 6590 6881.*