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Guoan International Limited

國安國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

INSIDE INFORMATION ANNOUNCEMENT ON THE NOTIFICATION LETTER FROM GUOAN GROUP ON ITS POTENTIAL RESTRUCTURING

This announcement is made by Guoan International Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has recently received a notification letter from Road Shine Developments Limited (“**Road Shine**”), a controlling shareholder of the Company, regarding a notification letter received by Road Shine from Guoan (HK) Holdings Limited regarding the potential restructuring of its controlling shareholder CITIC Guoan Group Co. Ltd.* (中信國安集團有限公司) (“**Guoan Group**”). According to the notification letter, the Bank of Communications Co., Ltd. Heze Branch applied to The First Intermediate People’s Court of Beijing (the “**Court**”) for a restructuring of Guoan Group. As of the date of this announcement, it is uncertain whether such application for restructuring has been accepted by the Court and whether Guoan Group will be required to go through a restructuring.

The Company confirms that the abovementioned matter currently has no material adverse impact on the Company’s operation. The Company will closely follow the status of this matter.

The Company will keep the Shareholders and potential investors informed of any significant development by way of announcement as and when appropriate in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company (the “**Shares**”) on the Stock Exchange was suspended with effect from 9:00 a.m. on 30 March 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Guoan International Limited
LIU Deng
Chairman

Hong Kong, 31 December 2021

As at the date of this announcement, the Board comprises 8 Directors, of which 1 is an executive Director, namely Mr. LIU Deng, 4 are non-executive Directors, namely Ms. BAI Wei, Mr. WEI Wen Jun, Mr. ZHOU Deng Yue and Mr. TSUI Tan Ning, and 3 are independent non-executive Directors, namely Mr. CHEUNG Wai Man Raymond, Mr. NGAN Yu Loong and Mr. TSE Tsun Ling Febus.

* *For identification purpose only*