

# Sino-Ocean Land (Perpetual Finance) Limited

*(Incorporated in British Virgin Island with limited liability)*

The Board of Directors of Sino-Ocean Land (Perpetual Finance) Limited (the “**Company**”) announces that Sino-Ocean Land Holdings Limited, the Company’s parent company, has released an announcement of Key Audited Consolidated Financial Information of a Principal Subsidiary of Parent Company and the announcement as attached has been posted on the websites of The Stock Exchange of Hong Kong Limited and Sino-Ocean Land Holdings Limited.

By Order of the Board

**Sino-Ocean Land (Perpetual Finance) Limited**

**CHUNG Kai Cheong**

*Director*

28 April 2016

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**远洋地产**

**遠洋地產控股有限公司**

**Sino-Ocean Land Holdings Limited**

(incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

**(Stock Code: 03377)**

**KEY AUDITED CONSOLIDATED FINANCIAL INFORMATION OF  
SINO-OCEAN LAND LIMITED FOR THE YEAR 2015**

This announcement is made by Sino-Ocean Land Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 August 2015, 18 August 2015 and 19 October 2015 in relation to the issue of corporate bonds by Sino-Ocean Land Limited (遠洋地產有限公司) (the “**Issuer**”), an indirect wholly-owned subsidiary of the Company and the principal subsidiary of the Company in the PRC. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the announcement of the Company dated 17 August 2015.

Pursuant to the relevant rules and regulations of the PRC and the requirements of the CSRC, the Issuer has published, among other things, its audited consolidated financial statements for the year ended 31 December 2015 prepared in accordance with the China Accounting Standards for Business Enterprises on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) on 28 April 2016.

Set out below are the key financial figures of the Issuer's audited consolidated financial statements for the year ended 31 December 2015, together with the comparative figures for the year ended 31 December 2014, which have been prepared in accordance with the China Accounting Standards for Business Enterprises:

|                             | <b>For the year ended</b> |                         |
|-----------------------------|---------------------------|-------------------------|
|                             | <b>31 December 2015</b>   | <b>31 December 2014</b> |
|                             | <i>RMB'000</i>            | <i>RMB'000</i>          |
| Current assets              | 93,907,653                | 86,851,586              |
| Non-current assets          | 35,397,700                | 29,187,899              |
| Total assets                | 129,305,353               | 116,039,485             |
| Current liabilities         | 62,833,587                | 56,719,566              |
| Non-current liabilities     | 30,705,138                | 25,573,199              |
| Total liabilities           | 93,538,725                | 82,292,765              |
| Total equity                | 35,766,628                | 33,746,720              |
| Revenue                     | 27,271,427                | 33,302,649              |
| Net profit after taxation   | 4,233,245                 | 4,538,665               |
| Cash resources <sup>#</sup> | 15,351,959                | 8,920,942               |

<sup>#</sup> including restricted bank deposit

The Company would like to remind shareholders and potential investors of the Company that the audited consolidated financial statements of the Issuer for the year ended 31 December 2015 to be published on the website of Shanghai Stock Exchange and the summary as disclosed in this announcement were prepared in accordance with the China Accounting Standards for Business Enterprises, which are limited solely to the Issuer and its subsidiaries and do not represent or provide a full picture of the operation and financial conditions of the Group. The Issuer's audited consolidated financial statements for the year ended 31 December 2015 which were prepared under the China Accounting Standards for Business Enterprises had been audited by PricewaterhouseCoopers Zhong Tian LLP.

**Shareholders and potential investors of the Company should exercise caution and should not place undue reliance on such information when dealing in the securities of the Company.**

By order of the Board  
**Sino-Ocean Land Holdings Limited**  
**CHUNG Kai Cheong**  
*Company Secretary*

Hong Kong, 28 April 2016

*As at the date of this announcement, the directors of the Company comprise:*

*Executive Directors:*

Mr. LI Ming  
Mr. LI Hu  
Mr. WANG Yeyi  
Mr. SUM Pui Ying  
Mr. WEN Haicheng  
Mr. LI Hongbo

*Non-executive Directors:*

Mr. YANG Zheng  
Mr. YAO Dafeng  
Mr. FANG Jun  
Ms. SHANGGUAN Qing

*Independent non-executive Directors:*

Mr. TSANG Hing Lun  
Mr. HAN Xiaojing  
Mr. WANG Zhifeng  
Mr. SUEN Man Tak  
Mr. JIN Qingjun