

Subject:

CTBC Bank issues USD 290,000,000 1st Unsecured Senior Financial Debentures in 2014

Contents:

- 1.Date of the board of directors resolution: N/A
- 2.Name: CTBC Bank Co., Ltd. 1st Senior Unsecured Financial Debentures in 2014
- 3.Total amount of the issue: USD 290,000,000.
- 4.Face value: USD 1,000,000
- 5.Issue price: at 100% face value on the issue date.
- 6.Issue period: 20 years.
- 7.Issue coupon/interest rate: fixed rate 4.10% per annum.
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: None
- 9.Use of the funds raised by the offering and utilization plan: To diversify funding sources and stabilize medium and long term working capital.
- 10.Underwriting method: None.
- 11.Trustees for the bonds: None.
- 12.Underwriter or distributing agent institution: None.
- 13.Guarantor(s) for the issue: None.
- 14.Institution serving as agent for payment of the principal and interest: CTBC Bank Co., Ltd. will make payment of the principal and interest to debentures holders by wire transfer in accordance with the list of holders provided by Taiwan Depository and Clearing Corporation.
- 15.Certifying institution: None.
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: None.
- 18.Repurchase conditions: CTBC Bank Co., Ltd. has right to redeem this Debentures on the coupon payment date two years after the issue date and thereafter each succeeding coupon payment date. Such coupon payment date would be redemption date. If CTBC Bank Co., Ltd exercises its redemption right, notice will be given to debentures holders through public announcement 7 Taipei banking business days prior to the coupon payment date This Debentures will be matured on the redemption date upon CTBC Bank Co., Ltd. exercising its redemption rights.
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Board approved on 2014 /7/25