

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 198101278D

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING

1. RESOLUTIONS PASSED

The board of directors (the “**Board**”) of China Merchants Holdings (Pacific) Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 14 September 2015, all the Ordinary Resolutions relating to the matters set out in the Notice of EGM dated 28 August 2015 were duly passed.

2. RESULTS

The vote on each of the Ordinary Resolutions that was decided at the EGM was conducted by poll. The results of the votes as cast on a poll (including proxies received) at the EGM are set out below:

Ordinary Resolution	Total number of shares represented by votes for and against the resolution	For		Against	
		Number of shares	As a percentage of the total number of votes for and against the resolution (%)	Number of shares	As a percentage of the total number of votes for and against the resolution (%)
Ordinary Resolution 1 Approval for the Acquisition of Guangxi Guixing Expressway Investment and Construction Co., Ltd.	944,687,550	943,870,395	99.91	817,155	0.09
Ordinary Resolution 2 Approval for the Acquisition of Guangxi Guiwu Expressway Guiyang Section Investment and Construction Co., Ltd.	944,695,250	943,873,250	99.91	822,000	0.09
Ordinary Resolution 3 Approval for the Acquisition of Guangxi Huatong Expressway Co., Ltd.	944,671,525	943,619,720	99.89	1,051,805	0.11

3. ABSTENTION FROM VOTING

No party was required to abstain from voting on each of the Ordinary Resolutions.

4. SCRUTINEER

DrewCorp Services Pte Ltd was appointed as the Scrutineer for the EGM.

BY ORDER OF THE BOARD

Lim Lay Hoon
Company Secretary
Singapore, 14 September 2015