

Company Registration No: 200003865N (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 30 JUNE 2015

The Board of Directors of TSH Corporation Limited (the "Company", together with its subsidiaries, the "Group") wishes to announce that, following a preliminary review of the unaudited financial results for the half year ended 30 June 2015 ("HY2015), the Group is expected to report a net loss for HY2015, due mainly to lower gross margin of the Consumer Electronic Products business, lower revenue of the Homeland Security Services business, and the loss from the sale of a property development project.

Further details of the Group's performance will be disclosed when the Company finalises and announces its unaudited financial results for HY2015 on or before 14 August 2015.

By Order of the Board

Anthony Lye Chee Fei Chief Executive Officer 15 July 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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