



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

**FURTHER UPDATE IN RELATION TO THE PROPOSAL BY WILMAR AND FIRST PACIFIC TO  
ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF GOODMAN FIELDER BY WAY OF  
SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited (“Wilmar” or the “Company”) dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited (“First Pacific”) to Goodman Fielder Limited (“Goodman Fielder”) to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement. Reference is also made to the Company’s further announcements dated 15 May 2014, 16 May 2014, 2 July 2014, 8 September 2014, 25 September 2014, 21 October 2014 and 16 February 2015, updating shareholders with further information in relation to that proposal.

The Company’s announcement dated 2 July 2014 envisaged that implementation of the scheme of arrangement would occur after all required regulatory approvals have been obtained and all other conditions precedent have been satisfied.

The Company now confirms that consent has been granted under the New Zealand Overseas Investment Act for the proposed acquisition of Goodman Fielder by the Company and First Pacific. This is the final regulatory approval required.

Goodman Fielder will hold a shareholder meeting to consider and vote on the scheme of arrangement on Thursday 26 February 2015. Provided that Goodman Fielder’s shareholders approve the scheme, the parties will seek orders from the Federal Court of Australia approving the scheme on Monday 2 March 2015. On the current timetable, implementation of the scheme would follow on Tuesday 17 March 2015.

**Issued by  
WILMAR INTERNATIONAL LIMITED  
18 February 2015**