

July 29, 2023

Singapore Exchange Securities Trading Limited
2 Shenton Way
02-00 SGX Centre 1
Singapore 068804

Dear Sirs / Madams,

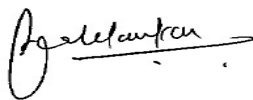
Sub: Disclosure - Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai ("NCLT") for the withdrawal of the scheme of amalgamation for amalgamation of HDFC Property Ventures Limited ("HPVL") and HDFC Venture Capital Limited ("HVCL") with and into HDFC Capital Advisors Limited ("HCAL")

This is in connection with the intimations made by erstwhile Housing Development Finance Corporation Limited ("HDFC Limited") (since amalgamated with and into HDFC Bank Limited, with effect from July 1, 2023) informing that the Boards of Directors of HPVL, HVCL and HCAL at their respective meetings held on May 22, 2023, had *inter alia* decided to withdraw the scheme of amalgamation for the amalgamation of HPVL and HVCL with and into HCAL; and also informing about divestment of the entire equity stake held by erstwhile HDFC Limited in HPVL and HVCL. Further, On July 1, 2023, HCAL (which was subsidiary of erstwhile HDFC Limited) became a subsidiary of HDFC Bank Limited.

In continuation of the aforesaid letters, we wish to inform that pursuant to the necessary application that was made in this regard, the NCLT vide its order dated July 28, 2023, has allowed the application of withdrawal of the said scheme of amalgamation for the amalgamation of HPVL and HVCL with and into HCAL. A copy of the order has been uploaded on the website of NCLT and is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138063252023/04/Order-Challenge/04_order-Challenge_004_169054742161854490464c3b4dd390a5.pdf. A certified copy of the order is awaited.

We request you to bring the above to the notice of all concerned.

Yours faithfully,
For HDFC Bank Limited



Santosh Haldankar
Company Secretary