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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

INSIDE INFORMATION ANNOUNCEMENT — SUBMISSION OF APPLICATION FOR POSSIBLE ISSUANCE OF ASSET-BACKED NOTES IN MAINLAND CHINA

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK Listing Rules**”) and Chapter 7 of the listing manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST Listing Manual**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that the Company has submitted an application to the National Association of Financial Market Institutional Investors of the People’s Republic of China (the “**NAFMII**”) today for a possible issuance by a wholly-owned subsidiary of the Company, of asset-backed notes to qualified investors in mainland China (the “**Potential Note Issue**”) pursuant to an asset-backed note trust* (the “**Trust**”). It is proposed that Lianyisheng Supply Chain Services (Wuhan) Co., Ltd* (聯易盛供應鏈服務(武漢)有限公司) will be the promoter of the Trust, and the aggregate principal amount of the Potential Note Issue is expected to be up to RMB2 billion.

In connection with the Potential Note Issue, the Company is required to and has made an application to the NAFMII to seek the necessary approvals (the “**Approvals**”) for the Potential Note Issue. The Potential Note Issue is subject to, *inter alia*, the Approvals being obtained and the prevailing market conditions. Accordingly, the Company may or may not proceed with the Potential Note Issue. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

The Company will make disclosures in accordance with the progress of the Potential Note Issue as and when appropriate and in the event that the Company decides to proceed with the Potential Note Issue, it will disclose the details of the Trust and the proposed terms of the Potential Note Issue at the appropriate time in compliance with the SGX-ST Listing Manual, the SEHK Listing Rules and/or Part XIVA of the SFO.

Important Notice

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
China Everbright Water Limited
Peng Pei
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 22 December 2021

As at the date of this announcement, the Board comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

* *For identification purpose only*