UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)

(Company Registration No. 28925)

RESPONSES TO QUERIES FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED IN RELATION TO THE DISCLAIMER OF OPINION BY INDEPENDENT AUDITOR ON FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2021

Responses to questions raised pursuant to the Company's announcement dated 6 September 2021

Unless otherwise expressly defined herein, all capitalized terms in this announcement shall bear the same meanings ascribed to them under the Company's announcements dated 6 September 2021 and 13 September 2021.

The board of directors (the "Board") of United Food Holdings Limited (the "Company", and collectively with its subsidiaries, the "Group") refers to the Company's announcements dated 6 September 2021 and 13 September 2021 in relation to the disclaimer of opinion by Independent Auditor on financial statements for the financial year ended 31 March 2021 and responses to the queries from Singapore Exchange Securities Trading Limited (the "SGX-ST") in relation thereto.

The Board wishes to update its shareholders on SGX-ST Query 11 in relation to the natural gas supply situation.

Following visits and communication with the local government, the Company has received a confirmation notification dated 14 September 2021 from the local government, a copy of each in Chinese and English is attached for your attention.

The Company will provide updates as and when there is any new development.

By Order of the Board

Song Yanan Non-Executive Chairman 27 September 2021

证明

溧平高新区 2019 年开始进一步完善同区内基础设施配套上程。 2020 年末园区内天然气主管道已铺设完成。预订企业近期可接近使用。承德普润生物制药有限公司、河北兴润生物科技股份有限公司) 区尚未通气。

特此证明

河北滦半岛新技术建筑区 2021年09月-14日

Certification

In 2019, Luanping High-tech Development District began to further improve the infrastructure supporting projects in the park. By the end of 2020, the main natural gas pipeline in the zone has been laid, and it is expected that the enterprise can be connected to use in the near future. Chengde Purgrun biopharmaceutical Co., Ltd. and Hebei Xingrun Biotechnology Co., Ltd. have not been ventilated.

It is hereby proved.

Hebei Luanping High-tech Development District

September 14,2021

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September 14,2021