

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

S\$125,000,000 6.50 PER CENT. NOTES DUE 2019 COMPRISED IN SERIES 001 (ISIN: SG6SC1000002) (THE "SERIES 001 NOTES") ISSUED BY HALCYON AGRI CORPORATION LIMITED (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 25 APRIL 2014

Announcement of results of consent solicitation by the Company in connection with the Series 001 Notes as at the Expiration Time

Reference is made to the announcement made by the Company on 5 April 2016 (the "**Announcement**") in relation to the commencement of a consent solicitation process by the Company in connection with the Series 001 Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement and the consent solicitation statement dated 5 April 2016 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that as at 10.00 a.m. (Singapore time) on 25 April 2016 (the "**Expiration Time**"), holders of S\$119,000,000 in aggregate principal amount of the Series 001 Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting and holder of S\$250,000 in aggregate principal amount of the Series 001 Notes has submitted duly completed Voting Instruction Form to the Meeting Agent to has his/her vote cast against the Extraordinary Resolution at the Meeting.

The Noteholders who have delivered valid Voting Instructions to the Meeting Agent will not be able to revoke or amend such Voting Instructions at any time after the Expiration Time. Accordingly, votes in respect of S\$119,000,000 in aggregate principal amount of the Series 001 Notes will be cast in favour of the Extraordinary Resolution at the Meeting.

Based on the Voting Instructions received, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

By Order of the Board

Pascal Demierre
Executive Director
25 April 2016

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.