TRICKLESTAR LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201837106C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

– **CLARIFICATION ANNOUNCEMENT**

1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of TrickleStar Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's earlier announcement on 27 January 2025 ("**OIS Lodgement Announcement**") and the offer information statement dated 27 January 2025 (the "**Offer Information Statement**") in relation to the Rights Issue.

1.2. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the OIS Lodgement Announcement and the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. CLARIFICATION

2.1. The Company wishes to clarify that, due to an earlier miscommunication with its corporate secretary, the corporate secretary had inadvertently released the OIS Lodgement Announcement regarding, *inter alia*, the lodgement of the Offer Information Statement before it was lodged with the SGX-ST, acting as an agent on behalf of the Authority. The Board wishes to announce that the Offer Information Statement in relation to the Rights Issue has now been lodged with the SGX-ST, acting as agent on behalf of the Authority.

2.2. Save as disclosed above, all other information contained in the OIS Lodgement Announcement and the Offer Information Statement remains unchanged.

2.3. For the avoidance of doubt, there is no change to the dates stated in the indicative timetable of key events of the Rights Issue as set out in the Offer Information Statement and the OIS Lodgement Announcement and reproduced below:

INDICATIVE TIMETABLE OF KEY EVENTS

Notice of Record Date	:	16 January 2025
Shares trade ex-rights	:	23 January 2025 from 9.00 a.m.
Record Date	:	24 January 2025 at 5.00 p.m.
Date of lodgement of the Offer Information Statement with the SGX-ST, acting as agent on behalf of the Authority	:	27 January 2025
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Offer Information Statement (together with the PAL, the ARE and the ARS, as the case may be) and the Notification to the Entitled Shareholders	:	31 January 2025
Commencement of trading of "nil-paid" rights	:	31 January 2025 from 9.00 a.m.
Commencement of application for Rights Shares	:	31 January 2025 from 9.00 a.m.

Last date and time for splitting, trading of "nil-paid" rights and sale of "nil-paid" rights of Foreign Shareholders	:	10 February 2025 at 5.00 p.m.
Last date and time for acceptance of and payment for the Rights Shares[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance of and payment for the Rights Shares by renouncees[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application of and payment for Excess Rights Shares[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for allotment and issuance of Rights Shares	:	20 February 2025
Expected date for crediting of Rights Shares	:	24 February 2025
Expected date for the listing and commencement of trading of Rights Shares	:	24 February 2025 at 9.00 a.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	Within three (3) Business Days after 24 February 2025

Note:

(1) This does not apply to SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**" of the Offer Information Statement. Any acceptance and/or (if applicable) application made by these investors directly through CDP, Electronic Applications through ATMs of a Participating Bank, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved banks, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved banks, finance company and/or Depository Agent, as the case may be.

3. GENERAL

3.1. This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement (including the risk factors). Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

3.2. The Company will make further announcements relating to the Rights Issue (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Ling Hee Keat
Non-Executive Independent Chairman
27 January 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.