TRICKLESTAR LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201837106C)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- **LODGEMENT OF OFFER INFORMATION STATEMENT**
- **DESPATCH OF NOTIFICATION AND ACCOMPANYING FORMS**
- **INDICATIVE TIMETABLE OF KEY EVENTS**

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1. INTRODUCTION

1.1. The board of directors ("**Board**" or "**Directors**") of TrickleStar Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 December 2024, 6 January 2025, 13 January 2025, 16 January 2025 and the offer information statement dated 27 January 2025 (the "**Offer Information Statement**") in relation to the Rights Issue.

1.2. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND DESPATCH OF NOTIFICATION AND ACCOMPANYING FORMS

2.1. The Board wishes to announce that the Offer Information Statement in relation to the Rights Issue has today been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore (the "**Authority**").

2.2. Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, printed copies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations ("**Online Locations**"):

(a) the corporate website of the Company at the following URL:

https://tricklestar.com/pages/investors

(b) on the SGXNet announcement page of the Company at the following URL:

https://www.sgx.com/securities/company-announcements

2.3. Printed copies of a notification letter ("**Notification**"), specifying the Online Locations and containing, amongst others, instructions on how to view, download and print the electronic version of the Offer Information Statement, will be sent to Entitled Shareholders on or around 31 January 2025, accompanied by the PAL (in the case of Entitled Scripholders), and/or the ARE (in the case of Entitled Depositors) (as the case may be).

2.4. Entitled Depositors who do not receive the Notification and/or the ARE, may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 14 February 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.5. Entitled Scripholders who do not receive the Notification and/or the PAL, may obtain a copy from the Share Registrar, Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01 Republic Plaza, Tower 1, Singapore 048619, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 14 February 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

2.6. Purchasers who do not receive the Notification and/or the ARS, may contact CDP or obtain a copy from the Share Registrar, details as set out above.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES

3.1. Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

(a) by way of the PAL, in the case of Entitled Scripholders;

(b) by way of the ARE, in the case of Entitled Depositors;

(c) by way of the ARS, in the case of Purchasers whose registered addresses with CDP are in Singapore; and

(d) by way of an Electronic Application through the ATMs of the Participating Bank or through the Accepted Electronic Service, in the case of Entitled Depositors or their renouncees or Purchasers.

3.2. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or the renouncees of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares.

3.3. More information on the procedures for, and the terms and conditions applicable to, acceptance, payment, splitting, renunciation and excess application for the Rights Shares by Entitled Shareholders and Purchasers may be found in the Offer Information Statement, the ARE, the ARS and the PAL.

4. INELIGIBLE SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement, the Notification, and its accompanying documents will not be despatched or disseminated to Foreign Shareholders. Foreign Shareholders will not be entitled to participate in the Rights Issue. Accordingly, no provisional allotment of Rights Shares will be made to Foreign Shareholders and no purported acceptance and application for the Rights Shares by Foreign Shareholders will be valid.

5. SRS INVESTORS AND INVESTORS WHO HOLD SHARES THROUGH FINANCE COMPANIES AND/OR DEPOSITORY AGENTS

5.1. As the Company's Shares are not registered under the CPFIS, monies in CPF Investment Accounts cannot be used for the payment of the Issue Price to accept Rights Shares or to apply for Excess Rights Shares.

5.2. For SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of the provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their relevant SRS Approved Banks, respective finance companies and/or Depository Agents (as the case may be). Such investors should provide their respective finance companies and/or Depository Agents (as the case may be) with the appropriate instructions early in order for such intermediaries to make the relevant acceptances of their provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares on their behalf by the Closing Date.

5.3. **Any acceptance and/or (if applicable) application made or purported to be made directly by the above-mentioned persons through CDP, the Share Registrar, the Company, Electronic Applications through ATMs of the Participating Banks, and/or an Accepted Electronic Service will be rejected.**

6. TRADING PERIOD FOR NIL-PAID RIGHTS

6.1. The trading period for the provisional allotments of Rights Shares on the SGX-ST will commence from 9.00 a.m. on 31 January 2025 and will end at 5.00 p.m. on 10 February 2025. Entitled Depositors who sell their "nil-paid" rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for the ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

6.2. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Notification and other accompanying documents, **by ordinary post and at the Purchasers' own risk**, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares.

6.3. The Notification and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore as at the Record Date and who had not, at least three (3) Market Days prior to the Record Date, provided to CDP addresses in Singapore for the service of notices and documents ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of nil-paid rights and/or Rights Shares to him will be subject to compliance with the applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares and (if applicable) application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

7. INDICATIVE TIMETABLE OF KEY EVENTS

7.1. Entitled Shareholders should take note of the following important dates and times in respect of the Rights Issue:

Notice of Record Date	:	16 January 2025
Shares trade ex-rights	:	23 January 2025 from 9.00 a.m.
Record Date	:	24 January 2025 at 5.00 p.m.
Date of lodgement of the Offer Information Statement with the SGX-ST, acting as agent on behalf of the Authority	:	27 January 2025
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Offer Information Statement (together with the PAL, the ARE and the ARS, as the case may be) and the Notification to the Entitled Shareholders	:	31 January 2025
Commencement of trading of "nil-paid" rights	:	31 January 2025 from 9.00 a.m.
Commencement of application for Rights Shares	:	31 January 2025 from 9.00 a.m.

Last date and time for splitting, trading of "nil-paid" rights and sale of "nil-paid" rights of Foreign Shareholders	:	10 February 2025 at 5.00 p.m.
Last date and time for acceptance of and payment for the Rights Shares[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for acceptance of and payment for the Rights Shares by renouncees[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application of and payment for Excess Rights Shares[(1)]	:	14 February 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for allotment and issuance of Rights Shares	:	20 February 2025
Expected date for crediting of Rights Shares	:	24 February 2025
Expected date for the listing and commencement of trading of Rights Shares	:	24 February 2025 at 9.00 a.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	Within three (3) Business Days after 24 February 2025

Note:

(1) This does not apply to SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**" of the Offer Information Statement. Any acceptance and/or (if applicable) application made by these investors directly through CDP, Electronic Applications through ATMs of a Participating Bank, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved banks, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved banks, finance company and/or Depository Agent, as the case may be.

7.2. Pursuant to Rule 820(1) of the Catalist Rules, the Rights Issue cannot be withdrawn after the Shares have commenced ex-rights trading. Based on the above timetable, the Shares are expected to commence ex-rights trading on 23 January 2025 from 9.00 a.m..

7.3. The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor/Manager and/or CDP, modify the timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNET announcement to be posted via the SGXNET on the SGX-ST's website at http://www.sgx.com.

8. GENERAL

8.1. This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement (including the risk factors). Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

8.2. The Company will make further announcements relating to the Rights Issue (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Ling Hee Keat
Non-Executive Independent Chairman
27 January 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.