

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

EXTENSION OF TIME TO COMPLY WITH MINIMUM TRADING PRICE (“MTP”) REQUIREMENT

The Board of Directors (the “**Board**”) of The Stratech Group Limited (the “**Company**”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has on 1 March 2016 granted the Company an extension of time to 1 September 2016 to comply with the MTP requirement under Rule 1311(2) of the Listing Manual of the SGX-ST (the “**Extension**”), given that the Company had on 23 February 2016 announced the proposed share consolidation of every ten (10) existing issued ordinary shares in the capital of the Company into one (1) new consolidated share (fractional entitlements to be disregarded) (the “**Proposed Share Consolidation**”) to comply with the MTP requirement, and would require more time to complete the Proposed Share Consolidation. Pursuant to the Extension, the SGX-ST will review the Company’s compliance with the MTP requirement on 1 September 2016 instead of 1 March 2016.

The Extension is subject to the following:

- (a) the Company announcing the period of extension granted, the reason(s) for the extension of time and the conditions as required under Rule 107 of the Listing Manual of the SGX-ST;
- (b) submission of a written confirmation from the Company that the extension of time does not contravene any laws and regulations governing the Company and the constitution of the Company; and
- (c) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company.

The Company will be submitting the written confirmations to the SGX-ST to fulfil the conditions of the Extension.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
1 March 2016