



BDMS
Bangkok Dusit Medical Services
ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)
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February 9, 2015

To: Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1
Singapore

Bangkok Dusit Medical Services Public Company Limited
Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019 (the "Bonds")

With reference to the Bangkok Dusit Medical Services Public Company Limited's Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019 currently listed on the Singapore Exchange Securities Trading Limited (SGX-ST). The Company would like to disclose *"The Purchase of Shares of General Hospital Products Public Company Limited"*.

We are pleased to notify that Royal Bangkok Healthcare Co., Ltd. ("RBH"), a company in which Bangkok Dusit Medical Services Public Company Limited (the "Company") holds approximately 99.99 per cent of its total issued shares, plans to invest in General Hospital Products Public Company Limited ("GHP") whose business is manufacturing of injection solutions for intravenous infusions *i.e.* saline solution, glucose and other medical supplies. RBH will purchase the shares from the minority shareholders of GHP and will also subscribe the newly issued shares from GHP, in the aggregated percentage of 40 per cent of the total paid up capital of GHP after its capital increase. The total investment amount will not be more than Baht 350 million. The payment for those shares will be made in cash. Source of fund will come from the proceeds of the capital increase of RBH. This acquisition is in accordance with the Resolution of the Board of Directors of the Company No. 1/2015. The transaction is expected to be completed by the end of Quarter 2 of the year 2015.

This transaction is not considered a connected transaction pursuant to the Notification of the Capital Market Supervisory Board No. Thor.Jor. 21/2551 entitled Rules on Connected Transactions. When considering the size of this transaction pursuant to the calculation methods under the Notification entitled Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets, the highest value of the transaction size is only 0.4 per cent, when calculated on the total value of consideration, compared with the value of assets of the listed company and its subsidiaries collectively, based on the reviewed consolidated financial statements of the listed company and its subsidiaries as of September 30, 2014. Therefore, the Company is not required to prepare and disclose the information memorandum to the Stock Exchange of Thailand (the "SET") pursuant to the Notification of the Capital Market Supervisory Board No. Thor.Jor. 20/2551 entitled Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets. However, it is required to disclose the information memorandum to the SET under the SET Regulations where a listed company, or its subsidiary, joins in, or leaves, a joint venture with another company with an investment of 10 per cent or more of the paid-up capital of the joint venture company.

When considering the size of this transaction together with the size of other acquisitions of assets by the Company and its subsidiaries during the period of 6 months prior to this transaction, the highest value of this acquisition by the Company and its subsidiaries and all other acquisitions during the period of 6 months, calculated on the total value of consideration and based on the reviewed financial statements of

Thailand



Overseas



the Company as of September 30, 2014 is lower than 15 per cent. Therefore, this transaction is within scope of authorization of the Board of the Directors and the Company is not required to prepare and disclose to the SET the information memorandum regarding the acquisition or disposal of assets.

The Company further informs that on February 9, 2015 RBH purchased the first portion of GHP shares from 19 minority shareholders in an aggregated amount of 1,201,686 shares, representing 20.03 per cent of the paid up capital of GHP with the investment amount of Baht 96,134,880. The minority shareholders are not the connected persons under the Notification of the Capital Market Supervisory Board No. ThorJor 21/2551 entitled Rules on Connected Transactions.

Set out below is the shareholding percentage before and after this share acquisition.

List of Shareholders	Before this transaction	After this transaction
1. The Medicpharma Co., Ltd. (Subsidiary of the Company)	0.44%	0.44%
2. Royal Bangkok Healthcare Co., Ltd.	0%	20.03%
Total	0.44%	20.47%

The Company will inform the investors of any development of the investment for the remaining portion in due course.

Please be informed accordingly.

Yours Sincerely,



(Mrs. Narumol Noi-am)
Chief Financial Officer