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XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)
(the "Company")

of its outstanding 14.2% Senior Notes due 2021 (the **"2021 Notes"**)
(ISIN: XS1943449022)

INVITATION BY THE COMPANY TO HOLDERS (THE "NOTEHOLDERS") OF THE 2021 NOTES TO EXCHANGE THEIR 2021 NOTES (THE "EXCHANGE OFFER AND RELEASE AND CONSENT SOLICITATION") BY THE COMPANY FOR THE EXCHANGE CONSIDERATION, AS FURTHER DETAILED IN, AND SUBJECT TO, THE CONDITIONS SET OUT IN AN EXCHANGE OFFER AND RELEASE AND CONSENT MEMORANDUM DATED SEPTEMBER 30, 2021

Reference is made to the announcement made by the Company on September 30, 2021 (the **"Announcement"**). Capitalized terms used and not otherwise defined in this announcement have the meanings given to them in the Announcement and the Exchange Offer and Release and Consent Memorandum dated September 30, 2021 (as it may be amended or supplemented from time to time, the **"Exchange Offer and Release and Consent Memorandum"**).

The Company wishes to announce that they would like to change the minimum denominations of the New Notes. The New Notes will be issued in minimum denominations of US\$10,000 of principal amount and integral multiples of US\$1 in excess thereof on the Exchange Settlement Date.

For details of the such changes, please refer to the Exchange Offer and Release and Consent Memorandum and the Amended and Restated Exchange Offer and Release and Consent Memorandum dated Oct 7, 2021.

Dated: October 7, 2021