



CIMIC Group Limited
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06 July 2017

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: CIMIC DIVESTS SHAREHOLDING IN MACMAHON

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

6 JULY 2017**CIMIC DIVESTS SHAREHOLDING IN MACMAHON**

CIMIC Group Limited (**CIMIC**), through its wholly owned subsidiary CIMIC Group Investments Pty Limited, has sold its 23.64% shareholding in Macmahon Holdings Limited (**Macmahon**) on the Australian Securities Exchange.

The sale was at a price of \$0.165 per Macmahon share, totalling \$46.85 million for the 23.64% shareholding.

The transaction will generate a profit for CIMIC and was achieved at a 65% premium to the three-month volume weighted average price of Macmahon shares as at 23 January 2017¹, the trading day prior to the announcement of CIMIC's offer to acquire the shares in Macmahon it did not already own.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1899, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 31 March 2017, employed approximately 51,300 people directly and through its investments.

¹ \$0.100 per Macmahon share