

- (A) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR;
(B) RESIGNATION OF ACTING CHIEF EXECUTIVE OFFICER AND EXECUTIVE DIRECTOR;
(C) APPOINTMENT OF CHIEF EXECUTIVE OFFICER AND EXECUTIVE DIRECTOR;
(D) NEW COMPOSITION OF BOARD OF DIRECTORS; AND
(E) RECONSTITUTION OF THE BOARD COMMITTEES.
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The Board of Directors (the “Board” or “Directors”) of Jiutian Chemical Group Limited (the “Company” together with its subsidiaries, collectively the “Group”) wishes to announce the following:-

1. Resignation of Independent Non-Executive Director

Mr. Foo Meng Kee (“**Mr. Foo**”) has ceased as an Independent Non-Executive Director and as Chairman of the Nominating Committee and member of the Audit and Remuneration Committee of the Company, with effect from 13 February 2017 due to personal family reasons.

The Board would like to extend its gratitude and appreciation to Mr. Foo for his invaluable contribution to the Company during his tenure of service.

The details and declarations of Mr. Foo as required under Rule 704(6) of the Listing Manual Section B: Rules of Catalist of Singapore Exchange Securities Trading Limited (“**Catalist Rules**”) will be furnished in a separate announcement made today.

2. Resignation of Acting Chief Executive Officer and Executive Director

Mr. Sun Zhiqiang (“**Mr. Sun**”) has ceased as the Acting Chief Executive Officer and the Executive Director of the Company, with effect from 13 February 2017 due to personal health concerns.

The Board would like to extend its gratitude and appreciation to Mr. Sun for his valuable contribution to the Company during his tenure of services.

The details and declaration of Mr. Sun as required under Rule 704(6) of the Catalist Rules will be furnished in a separate announcement made today.

3. Appointment of Chief Executive Officer and Executive Director

Mr. Zhou Hongxuan (“**Mr. Zhou**”) has been appointed as Executive Director and Chief Executive Officer with effect from 13 February 2017.

The details and declaration of Mr. Zhou Hongxuan as required under Rule 704(6) of the Catalist Rules will be furnished in a separate announcement made today.

4. New Composition of the Board of Directors

Consequent to the aforesaid changes, the composition of the Board of Directors with effect from 13 February 2017, will be as follows:

Board of Directors

Mr Gao Heng – Non-Executive and Non-Independent Chairman
Mr Zhou Hongxuan – Chief Executive Officer and Executive Director
Mr Lee Chee Seng – Executive Director
Mr Wu Yu Liang – Non-Executive and Lead Independent Director

Mr Chan Kam Loon – Non-Executive and Independent Director
Mr Huo Xiao Fan – Non-Executive and Non-Independent Director
Mr Gao Guoan – Non-Executive and Independent Director
Mr Su Jing – Non-Executive and Non-Independent Director

5. Reconstitution of the Board Committees

Following the abovementioned cessations and appointment, Mr Gao Guoan is appointed as the Chairman of Nominating Committee and a member of the Audit and Remuneration Committees.

Consequent to the aforesaid changes, the composition of the Board Committees of the Company with effect from 13 February 2017, will be as follows:

Audit Committee

Mr Chan Kam Loon – Chairman
Mr Wu Yu Liang – member
Mr Gao Guoan – member

Nominating Committee

Mr Gao Guoan – Chairman
Mr Chan Kam Loon – Member
Mr Gao Heng – Member

Remuneration Committee

Mr Wu Yu Liang – Chairman
Mr Chan Kam Loon – Member
Mr Gao Guoan – Member

BY ORDER OF THE BOARD

Name: Lee Chee Seng
Designation: Executive Director
Date: 13 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst.

The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.