



MEGROU LTD.

(Company Registration No. 201804996H)
(Incorporated in the Republic of Singapore)

EXCHANGE RATE USED IN DETERMINING PAYMENT OF THE INTERIM DIVIDEND

The board of directors (the “**Board**”) of MeGroup Ltd. (the “**Company**”) refers to the Company’s announcement released on 10 November 2023 (the “**Announcement**”) in relation to the interim one-tier tax exempt dividend of 0.4 Malaysia Sen per ordinary share in respect of the financial year ending 31 March 2024 (“**Interim Dividend**”).

Further to the Announcement, the Board wishes to announce that the Interim Dividend which is payable on 15 December 2023, shall be paid in Singapore currency, based on the exchange rate of approximately MYR1.00: SGD0.286418056¹. Accordingly, the Interim Dividend payable in Singapore currency will be SGD0.00115 per ordinary share (rounded up to 5 decimal places).

BY ORDER OF THE BOARD

Wong Cheong Chee
Executive Chairman and Chief Executive Officer

1 December 2023

*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, Telephone (65) 6590 6881.

¹ Based on the exchange rate (middle rate) as at 30 November 2023 on the Bank Negara Malaysia’s website.