



## OUE Limited

Company Registration No. 196400050E  
Incorporated in the Republic of Singapore

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### OFF-MARKET EQUAL ACCESS OFFER – RESULTS OF OFF-MARKET EQUAL ACCESS OFFER

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#### 1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of OUE Limited (the “**Company**”) refers to:

- (a) the letter to shareholders dated 30 May 2024 (the “**Letter to Shareholders**”) despatched to the shareholders of the Company (the “**Shareholders**”) in relation to the off-market purchase of ordinary shares of the Company (the “**Shares**”) in accordance with an equal access scheme (the “**Off-Market Equal Access Offer**”); and
- (b) the announcement dated 27 June 2024 issued by the Company in relation to the close of the Off-Market Equal Access Offer (the “**Close of Offer Period Announcement**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall bear the same meanings given to them in the Letter to Shareholders.

#### 2. RESULTS OF OFF-MARKET EQUAL ACCESS OFFER

- 2.1 Further to the Close of Offer Period Announcement, the Company wishes to announce that the total number of Shares to be purchased pursuant to the Off-Market Equal Access Offer is 84,038,036 Shares, representing 100 per cent. of the Maximum Buyback Amount available under the Off-Market Equal Access Offer.
- 2.2 The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures set out in the Appendix to the Letter to Shareholders.

#### 3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Off-Market Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and reproduced in this Announcement in its proper form and context.

#### OUE LIMITED

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## **OUE LIMITED**

### **4. CAUTIONARY STATEMENT**

- 4.1 Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt as to the actions they should take.
- 4.2 Shareholders are further advised that this Announcement serves as only an update to Shareholders and does not constitute an offer.

### **By Order of the Board**

Kelvin Chua  
Company Secretary  
1 July 2024