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Offer to Purchase for Cash by

NEW METRO GLOBAL LIMITED

新城環球有限公司

*(incorporated with limited liability under the laws of the British Virgin Islands Islands) (the “Issuer”)
of its outstanding 7.5% Senior Notes due 2021 (the “Notes”)*

guaranteed by

Seazen Holdings Co., Ltd.

新城控股集團股份有限公司

(incorporated in the People’s Republic of China with limited liability) (the “Company”)



RESULTS OF THE OFFER BY THE ISSUER TO PURCHASE FOR CASH THE NOTES

Background

November 18, 2021 – Reference is made to the announcement of the Issuer dated November 8, 2021 (the “**Announcement**”) in relation to the Issuer’s offer to purchase for cash any and all of its outstanding Notes (ISIN: XS2084413454) guaranteed by the Company at a purchase price of US\$1,000 per US\$1,000 principal amount of the Notes (the “**Offer**”).

Unless otherwise defined herein, capitalized terms in this announcement will have the same meaning as those defined in the Announcements.

Results of the Offer

The Offer expired at 4:00 p.m. on November 17, 2021 (London time). As at the Expiration Deadline, US\$290,670,000 in aggregate principal amount of the Notes, representing approximately 83.05% of the total aggregate principal amount of the outstanding Notes as at such date, had been validly tendered pursuant to the Offer.

Pursuant to the terms and conditions of the Offer, the Issuer has decided to accept for purchase a total of US\$290,670,000 in principal amount of the Notes (the “**Accepted Notes**”). The Accepted Notes repurchased by the Issuer will be cancelled and will cease to be outstanding on November 19, 2021 (the “**Settlement Date**”).

Payment of the purchase price and the accrued and unpaid interest in respect of the Accepted Notes from and including the last interest payment date of June 16, 2021 for the Notes up to, but excluding, the Settlement Date will be made on or about the Settlement Date. The aggregate amount to be paid by the Issuer to holders of the Accepted Notes will be US\$299,935,106.27.

The Issuer currently expects that, following settlement of the Offer, an aggregate principal amount of US\$59,330,000 of the Notes will remain outstanding.

All documents relating to the Offer, together with any updates, are made available to holders of the Notes on the Offer Website: <https://sites.dfkingltd.com/seazen>. Documentation requests or instruction inquiries may be directed to D.F. King Ltd. as the Information and Tender Agent, the contact details for which are below. In addition, Eligible Holders may contact the Dealer Manager for information using the contact details below.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.

DEALER MANAGER

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