

RICH CAPITAL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**RESPONSE TO QUERIES FROM SGX-ST ON DISPOSAL OF 50 PER CENT OF THE
ENTIRE ISSUED SHARE CAPITAL OF RICH CAPITAL REALTY PTE. LTD. AND
NOVATION OF INTERCOMPANY LOAN**

The Board of directors (the “**Board**” or the “**Directors**”) of Rich Capital Holdings Limited (the “**Company**”) would like to provide the following information in response to queries raised by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 21 November 2018 and 7 December 2018 in respect of the Company’s announcement dated 20 November 2018 on the disposal of 50% of the entire issued share capital of Rich Capital Realty Pte. Ltd. and novation of intercompany loan.

Copies of the Company’s responses to the SGX-ST’s queries are annexed to this announcement for further information.

BY ORDER OF THE BOARD
RICH CAPITAL HOLDINGS LIMITED

Oh Sikai
Executive Director
21 December 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).