(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 18 AUGUST 2016

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of SB REIT Management Pte. Ltd., as manager of Soilbuild Business Space REIT ("**Soilbuild REIT**", and the manager of Soilbuild REIT, the "**Manager**") wishes to announce that at the Extraordinary General Meeting ("**EGM**") of Soilbuild REIT held on 18 August 2016, the resolution to approve the proposed acquisition of Bukit Batok Connection and the entry into of the master lease agreement in relation to Bukit Batok Connection as set out in the Notice of EGM dated 3 August 2016, and put to vote at the meeting by way of poll, was duly passed.

The information as required under Rule 704(16) of the Listing Manual is as set out below:

(a) Breakdown of all valid votes cast at the EGM:

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 The proposed acquisition of Bukit Batok Connection and the entry into of the master lease agreement in relation to Bukit Batok Connection	286,453,240	286,258,140	99.93	195,100	0.07

Please refer to the Notice of EGM for the full version of the resolution. As more than 50% of votes were cast in favour of resolution no. 1, the above resolution was duly passed at the EGM.

(b) Details of parties who are required to abstain from voting on the resolution, including the number of Units held:

As set out in paragraph 7 of the Circular to Unitholders dated 3 August 2016, given that the Acquisition involves a transaction with an associate of Mr Lim Chap Huat (being SB (Westview) Investment Pte. Ltd.), Mr Lim Chap Huat and his associates (which include Soilbuild Group Holdings Ltd.) and his immediate family members are required to abstain from voting on the resolution.

Based on the information available to the Manager as at the date of EGM on 18 August 2016, the following table sets out the parties that are required to abstain from voting on the resolution:

Name of the person/entity	**Number of Units held**	**As a percentage of total Units in issue %**
Mr Lim Chap Huat	237,392,725	25.16
Mr Lim Chap Huat's immediate family members	22,690,000	2.4
Soilbuild Group Holdings Ltd.	1	NM
Total	260,082,726	27.56

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed by the Manager as scrutineers for the EGM.

BY ORDER OF THE BOARD

SB REIT Management Pte. Ltd.

(Company Registration No. 201224644N)

As Manager of Soilbuild Business Space REIT

Mr Roy Teo

Chief Executive Officer

18 August 2016

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.