

AMA GROUP

SGX Announcement

2 July 2024

Becoming a substantial holder

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

Alexandra Holston, Director Investor Relations and Corporate Affairs

E: alexandra.holston@amagroupltd.com M: +61 418 312 837

AMA Group Limited

Level 13, 484 St Kilda Road, Melbourne VIC 3004 ABN 50 113 883 560
+61 3 7066 5022 info@amagroupltd.com amagroupltd.com

**Form 603
Corporations Act 2001
Section 671B**

Notice of Initial Substantial Holder

To: **AMA GROUP LIMITED**

ACN/ARSN:

1. Details of substantial holder (1)

Name: FMR LLC and its entities listed in Annexure A ("FMR")

ACN/ARSN (if applicable)

The holder became a substantial holder on 27 June 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of securities	Person's votes (5)	Voting power (6)
COMMON STOCK	97,910,909	97,910,909	5.42%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of Acquisition	Holder of Relevant Interest	Consideration (9)	Class and Number of Securities
			COMMON STOCK
04/16/2024	FMR	0.0516 AUD	44,356
04/16/2024	FMR	0.0516 AUD	955,644
04/17/2024	FMR	0.0502 AUD	636,000
04/18/2024	FMR	0.0510 AUD	40,000
04/19/2024	FMR	0.0504 AUD	238,475
04/22/2024	FMR	0.0494 AUD	820,000
04/22/2024	FMR	0.0500 AUD	500,000
04/23/2024	FMR	0.0519 AUD	1,770,240
04/23/2024	FMR	0.0530 AUD	17,000,000

05/06/2024	FMR	0.0560 AUD	260,000
05/07/2024	FMR	0.0531 AUD	571,204
05/07/2024	FMR	0.0545 AUD	1,785,902
05/08/2024	FMR	0.0540 AUD	205,200
05/09/2024	FMR	0.0496 AUD	3,352,373
05/10/2024	FMR	0.0482 AUD	2,394,143
05/13/2024	FMR	0.0480 AUD	520,661
05/14/2024	FMR	0.0453 AUD	3,952,993
05/14/2024	FMR	0.0460 AUD	4,683,803
05/14/2024	FMR	0.0462 AUD	390,034
05/15/2024	FMR	0.0460 AUD	960,029
05/16/2024	FMR	0.0455 AUD	4,103,203
05/17/2024	FMR	0.0456 AUD	114,219
05/20/2024	FMR	0.0454 AUD	2,133,587
05/21/2024	FMR	0.0460 AUD	207,643
05/22/2024	FMR	0.0473 AUD	183,542
05/23/2024	FMR	0.0451 AUD	3,002,400
05/24/2024	FMR	0.0450 AUD	1,906,439
05/27/2024	FMR	0.0450 AUD	384,481
05/28/2024	FMR	0.0450 AUD	406,280
05/29/2024	FMR	0.0453 AUD	391,161
05/30/2024	FMR	0.0446 AUD	399,069
06/03/2024	FMR	0.0440 AUD	1,052,980
06/04/2024	FMR	0.0434 AUD	97,573
06/05/2024	FMR	0.0436 AUD	729,216
06/06/2024	FMR	0.0447 AUD	264,900
06/07/2024	FMR	0.0446 AUD	48,931
06/27/2024	FMR	0.0400 AUD	41,404,228

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are all follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

The address of FMR LLC is The Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801 and please refer to Annexure A for its entity with relevant interest

Martin Cheng

Sign Here _____

Dated: 01 July 2024
Martin Cheng
Regulatory Reporting Senior Manager
Duly authorized under Powers of Attorney by and on behalf of FMR LLC

Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
FIAM LLC	900 Salem Street, Smithfield, RI 02917 United States	BROWN BROS HARRIMN LTD LUX (C)	Investment Discretion / Voting Power	44,356
		BROWN BROTHERS HARRIMAN AND CO		97,866,553
Grand Total				97,910,909