

ANNOUNCEMENT

EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING FOR FINANCIAL YEAR ENDED 31 DECEMBER 2016

EMS Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements by the Company on 28 February 2017 and 3 April 2017 in relation to the Company’s application to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for an extension of three months to announce its unaudited full year financial results for the period ended 31 December 2016. Unless the context otherwise requires, all capitalised terms not defined herein shall have the meanings ascribed to them in the Company’s announcements dated 28 February 2017 and 3 April 2017 respectively.

The board of directors (the “**Board**”) of the Company wishes to announce that the Company has on 16 May 2017 received approval from Accounting and Corporate Regulatory Authority for an extension of time to hold its AGM by 31 July 2017 under Section 201(4) of the Companies Act (Cap. 50).

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary
16 May 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.