



AZTECH GROUP LTD

(Incorporated in Singapore on 6 August 1986)
(Company Registration Number: 198601642R)

ANNOUNCEMENT

COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings as in the Company's Circular to Shareholders dated 2 April 2015.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Aztech Group Ltd (“**Company**”) refers to the announcements made by the Company on 27 February 2015, 20 March 2015, 24 April 2015 and 14 May 2015, and the Circular dispatched to Shareholders on 2 April 2015, in relation to, *inter alia*, the Proposed Share Consolidation.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

In its announcement of 24 April 2015, the Company stated, *inter alia*, that the Register of Members and share transfer books of the Company would be closed at 5.00 p.m. on 19 May 2015 (“**Books Closure Date**”) for the purpose of determining the entitlements of Shareholders to the Consolidated Shares under the Proposed Share Consolidation, and further thereto, that the Proposed Share Consolidation would be effective from 9.00 a.m. on 20 May 2015.

The Company wishes to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. today. Accordingly, as of the date of this announcement, every ten (10) Existing Shares held by Shareholders (including treasury shares) were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 48,609,243 Consolidated Shares (excluding 2,400,100 treasury shares), after disregarding any fractions of Consolidation Shares arising from the Proposed Share Consolidation. Each Consolidated Share ranks *pari passu* in all respects with each other and will be traded in board lots of 100 Consolidated Shares.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation may trade in odd lots with a minimum size of one (1) Consolidated Share on the unit share market of the SGX-ST. Shareholders may also wish to make use of the temporary counter set up with the approval of the SGX-ST for the trading of Consolidated Shares in board lots of one (1) Consolidated Share for a period of two months from the Effective Trading Date in the ready market. Shareholders should note that the set up of the temporary odd lot counter is strictly of a provisional nature. Entitled Shareholders who continue to hold odd lots of less than 100 Consolidated Shares after the two-month period may find difficulty in realising the fair market price of such Consolidated Shares.

BY ORDER OF THE BOARD

Pavani Nagarajah
Company Secretary
20 May 2015