
SGXNET ANNOUNCEMENT

5 August 2026

APPOINTMENT OF RAJAH & TANN SINGAPORE LLP AS LEGAL ADVISER

The Board of Directors ("**Board**") of USP Group Limited ("**Company**") wishes to announce that Rajah & Tann Singapore LLP ("**Legal Adviser**") has been appointed as legal adviser to the Company to assist the Company with legal matters and advise on potential options and strategies to resume trading of the Company's shares on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), following the discharge of the Company's judicial management with effect from 18 July 2026.

The appointment of the Legal Adviser underscores the Board's commitment to take proactive steps to advance the interests of the Company and its stakeholders, and position the Company to explore capital markets opportunities as and when appropriate.

The Company will keep shareholders updated as and when there are any material developments in relation to the above.

BY ORDER OF THE BOARD

USP Group Limited

Tan Wei Yang, Melvin
Executive Director and Chief Executive Officer

5 August 2026