TRANSCORP HOLDINGS LIMITED

(Incorporated in Singapore on 27 April 1995)
(Company Registration Number: 199502905Z)

PROPOSED TRANSFER LISTING FROM THE MAIN BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") TO THE CATALIST SPONSORED REGIME –

EFFECTIVE DATE OF TRANSFER AND USE OF CPF SAVINGS UNDER THE CPF INVESTMENT SCHEME TO PURCHASE SHARES

Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as defined in the announcement dated 4 September 2015 and 8 October 2015 and the circular dated 15 September 2015.

The board of directors (the "**Board**") of Transcorp Holdings Limited (the "**Company**") refers to the Company's announcements dated 4 September 2015 and 8 October 2015 and the Company's circular to shareholders of the Company ("**Shareholders**") dated 15 September 2015 in relation to the Company's proposed transfer (the "**Proposed Transfer**") from the Main Board of the SGX-ST to the Catalist Board of the SGX-ST (the "**Catalist**").

EFFECTIVE DATE OF TRANSFER

The Board wishes to announce that the effective date of the Proposed Transfer will be **Tuesday, 20 October 2015**. Trading of the Company's shares on the Catalist will commence at 9:00 a.m. on the same day under the same stock code: T19.

The Company has appointed Stamford Corporate Services Pte. Ltd. ("**SCS**") to act as its continuing sponsor. SCS' appointment as continuing sponsor will take effect upon the effective date of the Company's Proposed Transfer.

USE OF CPF SAVINGS UNDER THE CPF INVESTMENT SCHEME TO PURCHASE SHARES

The Board wishes to highlight that Central Provident Fund ("**CPF**") savings cannot be used to purchase shares that are listed on the Catalist, except for companies that were migrated from the Stock Exchange of Singapore Dealing and Automated Quotation (SESDAQ) to the Catalist on 17 December 2007. Hence, CPF account savings can no longer be used to purchase the Company's shares under the Central Provident Fund Investment Scheme ("**CPFIS**").

Shareholders who have purchased the Company's shares using their CPF account savings under the CPFIS can choose to hold or sell such shares or participate in corporate actions, subject to prevailing CPFIS rules and limits for such shares.

By Order of the Board
TRANSCORP HOLDINGS LIMITED

Ainsley Jong
CEO and Executive Director
15 October 2015