

INFINIO GROUP LIMITED

(Company Registration No.: 199801660M)
(Incorporated in the Republic of Singapore)

THE PROPOSED CONVERSION OF DEBTS OWING BY INFINIO GROUP LIMITED TO CERTAIN CREDITORS INTO NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("PROPOSED DEBT CONVERSION"); AND THE PROPOSED ISSUE OF 1.0% EQUITY-LINKED REDEEMABLE CONVERTIBLE NOTES DUE 2020 IN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$20,000,000 (THE "NOTES") TO ADVANCE OPPORTUNITIES FUND I ("AOF I" OR THE "SUBSCRIBER") ("PROPOSED NOTES ISSUE") - RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Company's announcements dated 12 May 2017 pertaining to the Proposed Debt Conversion and dated 1 September 2016, 30 November 2016, 28 February 2017 and 12 May 2017 pertaining to the Proposed Notes Issue (collectively, the "**Announcements**") as well as the circular dated 17 May 2017 in connection with, inter alia, the Proposed Debt Conversion and the Proposed Notes Issue ("**Circular**").*

The Board of Directors ("**Directors**") of Infinio Group Limited (the "**Company**"), refers to the Announcements and the Circular in connection with, *inter alia*, the Proposed Debt Conversion and the Proposed Notes Issue, and wishes to announce that the Company has, on 28 June 2017, received the listing and quotation notice ("**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in respect of the listing and quotation of:-

- (i) 1,289,459,580 new ordinary Shares in the capital of the Company ("**Debt Conversion Shares**") to be issued pursuant to the Proposed Debt Conversion; and
- (ii) Up to 25,000,000,000 new ordinary Shares in the capital of the Company ("**ELN Conversion Shares**") to be issued pursuant to the Proposed Notes Issue.

The Company may proceed with the listing and quotation of the Debt Conversion Shares and the ELN Conversion Shares, subject to compliance with the SGX-ST's listing requirements.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed Debt Conversion, Proposed Notes Issue, Debt Conversion Shares, ELN Conversion Shares, the Company, its subsidiaries and their securities.

For the listing of the Debt Conversion Shares, the Company is required to submit Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalyst ("**Catalist Rules**").

As and when the ELN Conversion Shares are issued pursuant to the conversion of the Notes, the Company is required to furnish the Appendix 8C of the Catalyst Rules and a schedule setting out the date of conversion, the number of ELN Conversion Shares that had been issued under the Notice, the conversion price and the outstanding balance available under the Notice.

A separate announcement will be released by the Company upon the allotment and issue of the Debt Conversion Shares and upon any conversion of the Notes.

On behalf of the Board
INFINIO GROUP LIMITED

Lim Yeow Sun
Executive Director
28 June 2017

Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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