

(Incorporated in the Republic of Singapore) (Company Registration No. 201119167Z)



RESPONSE TO QUERY RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON 2 JANUARY 2015 REGARDING TRADING ACTIVITY

The Board of Directors (the "Board") of Jason Holdings Limited (the "Company") refers to the query raised by the Singapore Exchange Securities Trading Limited (the "SGX-ST") dated 2 January 2015 regarding unusual volume movements in the shares of the Company. The Company sets out below its responses to the questions from the SGX-ST.

| No. | Question | Response |
|-----|--|---|
| 1 | Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and pricesensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. | The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading. |
| 2 | announced immediately. Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports. | Save for the transactions previously announced by the Company, the Company is not aware of any other possible explanation for the trading. The Company will make an appropriate announcement if and when there are any material developments. Shareholders of the Company are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers. |

JASON HOLDINGS LIMITED

Co. Reg. No. 201119167Z

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| No. | Question | Response |
|-----|----------|--|
| 3 | | The Company confirms its compliance with the listing rules of the SGX-ST, in particular, Catalist Rule 703 regarding disclosure of material information. |

The Company has obtained the Board's approval on the aforesaid replies to the query raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the query raised by the SGX-ST.

BY ORDER OF THE BOARD JASON HOLDINGS LIMITED

Jason Sim Chon Ang Executive Chairman and CEO 5 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.