



**RESOURCES PRIMA GROUP LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 198602949M)

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**UPDATE ON THE USE OF PROCEEDS FROM THE PLACEMENT (AS DEFINED HEREIN)**

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The Board of Directors (the “**Board**”) of Resources Prima Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s offer information statement dated 11 November 2014 (the “**Offer Information Statement**”) in relation to the placement of, *inter alia*, 83,000,000 new shares in the capital of the Company at an issue price of S\$0.20 per new share (the “**Placement**”). All capitalized terms not otherwise defined in this announcement shall have the same meaning as ascribed to them in the Offer Information Statement.

Further to the Company’s announcement on 24 November 2014, the Board wishes to provide Shareholders a further update on the use of proceeds raised by the Company from the Placement as follows:-

<b>Purpose</b>	<b>Allocation of proceeds to each purpose as announced on 24 November 2014 (S\$’000)</b>	<b>Proceeds utilized as at the date of this announcement (S\$’000)</b>	<b>Balance of the proceeds as at the date of this announcement (S\$’000)</b>
Carrying out civil works	500	0	500
Upgrading Coal Mining Facilities	900	0	900
Partial repayment of the existing debt due to CK	10,000	10,000	0
General working capital	1,961	1,858	103
Outstanding expenses <sup>(1)</sup>	2,658	2,508	150
Underwriting and placement commission <sup>(1)</sup>	581	581	0
<b>Total</b>	<b>16,600</b>	<b>14,947</b>	<b>1,653</b>

**Note:-**

(1) Excluding applicable goods and services tax.

The Company will make periodic announcements on the use of the balance of the proceeds from the Placement as and when the funds are materially disbursed.

**BY ORDER OF THE BOARD**

Agus Sugiono  
Executive Chairman and Chief Executive Officer

01 December 2014

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**RESOURCES PRIMA GROUP LIMITED**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*

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